

## 銀聯信託強積金計劃 / 行業計劃

## Change of Direct Debit Instruction Notification Form

## (Employer / Self-employed Person)

## 更改直接付款指示通知書(僱主 / 自僱人士)

## Note 注意

- Please write in BLOCK LETTERS. 請以英文正楷填寫。
- This form is used by employers / self-employed persons for the purpose of informing Bank Consortium Trust Company Limited ("BCT") on change of direct debit instructions.  
本表格適用於僱主 / 自僱人士通知銀聯信託有限公司("銀聯信託")更改其直接付款指示。
- Please fill in details of the new direct debit bank account. 請寫上新直接付款銀行帳戶的資料。
- Please be advised that it may take four to six weeks for processing your instruction. This instruction will be effective only after BCT has issued a confirmation letter of the new direct debit arrangement to the applicant.  
處理有關指示約需時四至六星期。有關直接付款指示將會於銀聯信託向有關申請人士發出確認通知書後方會生效。
- If the direct debit day is a public holiday, Saturday, gale warning day or black rainstorm warning day, it will be the following business day. If the direct debit day falls on a Saturday which is also the last day of the month, it will be the preceding business day.  
如直接付款日為公眾假期、星期六、烈風警告日或黑色暴雨警告日，則順延至隨後的工作天。如直接付款日為每月最後一天並為星期六，則提早一個工作天。
- To avoid the direct debit dishonor situation, please do not cancel your old bank account until direct debit from this new bank account takes effect.  
為避免付款被拒的情況發生，請於新銀行帳戶之直接付款生效後，才取消舊銀行帳戶。
- Please consult your bank officer for applicable service fee, if any, charged by your bank. 請聯絡您的銀行主任以便了解在此服務上會否收取任何費用。
- Please mark "✓" in the appropriate box. 請於適用的方格內填上"✓"號。

Part I. Plan Details 計劃資料															
Name of Plan 計劃名稱	Name of Party to be Credited (the Beneficiary) 收款人(受益人)名稱	Bank Code 銀行編號			Branch Code 分行編號			Account No. to be Credited 收款帳戶之號碼							
<input type="checkbox"/> Bank Consortium MPF Plan 銀聯信託強積金計劃	Bank Consortium Trust Co Ltd - Client A/C - Master Clearing 銀聯信託有限公司 - 集成計劃	0	2	5	3	2	8	8	2	4	1	2	9	1	0
<input type="checkbox"/> Bank Consortium Industry Plan 銀聯信託行業計劃	Bank Consortium Trust Co Ltd - Client A/C - Industry Clearing 銀聯信託有限公司 - 行業計劃	0	2	5	3	2	8	8	2	4	1	3	0	4	6

Part II. Employer / Self-employed Person Details 僱主 / 自僱人士資料	
<input type="checkbox"/> For Employer 僱主適用	Participating Plan No. 參與計劃編號
<input type="checkbox"/> For Self-employed Person 自僱人士適用	
Name of Company 公司名稱	English 英文
	Chinese 中文
Name of Self-employed Person 自僱人士姓名	English 英文 (Mr / Ms / Mrs*)
	Chinese 中文 (先生 / 小姐 / 女士*)

Part III. New Bank Account Details 新銀行帳戶資料			
Bank and Branch Name 銀行及分行名稱	Bank No. 銀行編號	Branch No. 分行編號	Account No. 帳戶編號
Name as Recorded on Statement / Passbook* 結單 / 存摺* 上所記錄之名稱		Business Registration / Certificate of Incorporation No. / HKID Card / Passport* No. of Account Holder 帳戶持有人的商業登記證 / 公司註冊證書編號 / 香港身份證 / 護照 * 號碼	
Address as Recorded on Statement / Passbook* 結單 / 存摺* 上所記錄之地址			
Signature of Account Holder with company stamp (if applicable) 帳戶持有人簽署及公司印章(如適用) (Please sign in the same specimen that you sign on your Bank Account 請以銀行帳戶的簽署式樣簽署)		Debtor's Reference (BCT Use Only) 債務人參考(銀聯信託專用)	
Date (D / M / Y) 日期(日 / 月 / 年)			

\* Delete as appropriate 請刪去不適用者



**Part IV. Personal Information Collection Statement 收集個人資料聲明**

The personal data provided by or in respect of Members and Participating Employers of the Bank Consortium MPF Plan and / or the Bank Consortium Industry Plan and / or their dealing / transaction details will only be accessed and handled by properly authorised staff of BCT and its properly authorised service providers and may be used, disclosed and / or transferred (whether in or outside Hong Kong) to such persons as BCT or any of its service providers may consider necessary, including governmental authorities and regulators, and any of BCT's direct and indirect shareholders, subsidiaries and affiliated companies (and the subsidiaries and affiliated companies of the said shareholders including BCT Financial Limited) (collectively referred to as "BCT Related Companies") for any purpose of and / or in connection with (i) any service as may be provided to them such as provident fund services and financial advice / planning services including, but not limited to the processing, administering, managing, and analysing of their, as the case may be, contributions, accrued benefits and portfolios; (ii) furthering and / or improving the provision of services by BCT or BCT Related Companies to customers generally (including the facilitation of the provision of services to enable the customers of BCT or BCT Related Companies generally to access (provident fund or other) account details through the internet and / or automated teller machine networks such as JETCO); (iii) compliance with applicable laws and regulations, and / or (iv) any other purposes relating to the above. If there is any change in the information provided, BCT should be notified as soon as practicable. Failure to provide the information requested may result in BCT being unable to process the instructions.

Members and Participating Employers have a right to request access to and correction of any personal data or to request that personal data about them not be used for direct marketing purposes. Requests can be made in writing to the Data Protection Officer at BCT, 18/F Cosco Tower, 183 Queen's Road Central, Hong Kong.

由銀聯信託強積金計劃及 / 或銀聯信託行業計劃成員及參與僱主所提供或相關之個人資料及 / 或他們的買賣 / 交易細節僅供銀聯信託及其正式授權之服務供應商正式授權之職員使用及處理，及在銀聯信託或其任何服務供應商認為有需要時，或被使用、披露及 / 或轉移（在香港境內或境外）予個人人士，包括政府機關、監管機構及任何銀聯信託直接及間接的股東、附屬公司及聯屬公司（及前述股東的附屬公司及聯屬公司包括銀聯金融有限公司）（全部被視為「銀聯信託相關公司」）為任何用途及 / 或有關於（一）任何可能向他們提供的服務，例如退休金服務及財務建議 / 財務計劃服務包括但不限於處理、掌管、管理及分析供款、累算權益及投資組合，視乎情況而定；（二）進一步及 / 或提升銀聯信託或銀聯信託相關公司提供予客戶之一般服務（包括協助提供服務以令銀聯信託或銀聯信託相關公司之客戶可於互聯網及 / 或自動櫃員機網絡例如銀通處理（退休金或其他）戶口資料）；（三）遵守適用之法例及規例及 / 或（四）任何與上述有關之其他用途。如所提供資料有所變更，請在可行的情況下儘快通知銀聯信託。未能提供所需資料可能導致銀聯信託不能處理有關指示。

成員及參與僱主有權要求查閱或更改任何個人資料或要求個人資料不被用作直銷之用。請以書面聯絡銀聯信託之資料保護主任，香港皇后大道中183號中遠大廈18樓。

**Part V. Declaration and Signature 聲明及簽署**

- (1) I / We understand and agree to the terms of the Personal Information Collection Statement as set out in this form.
- (2) I / We undertake that if there is any change in the information so provided, I / we shall notify Bank Consortium Trust Company Limited as soon as reasonably practicable.
- (3) I / We declare that to the best of my / our knowledge and belief, the information given in this form and / or its attachment(s), if any, is correct and complete.

- (1) 本人 / 吾等明白及同意於此表格之收集個人資料聲明條款。
- (2) 本人 / 吾等承諾若所提供之資料有任何更改，將儘快通知銀聯信託。
- (3) 本人 / 吾等聲明，盡本人 / 吾等所知及所信，本表格及隨附之文件（如有）所提供的資料均屬正確無訛且無缺漏。

S.V.

Authorised Signature(s) with Company Stamp / Signature of Self-employed Person  
有效簽署及公司印章 / 自僱人士簽署

Date (D / M / Y) 日期(日 / 月 / 年)

Warning : Section 43E of the Mandatory Provident Fund Schemes Ordinance makes it an offence to make a false or misleading statement in a material respect in any document given to an approved trustee in connection with such Ordinance.

注意 : 《強制性公積金計劃條例》第43E條訂明，如在該條例有關連的方面而給予核准受託人的任何文件中在要項上作出虛假或誤導性的陳述，即屬違法。

**BCT Use Only 銀聯信託專用**

Date Received:

Input By:

Verified By:

Remarks: