

Please mark "✓" in the appropriate box. 請於適用的方格內填上 "✓" 號。

| Part I. Applicant Details 申請人資料 | | |
|--|--|---|
| Name of Plan 計劃名稱 | <input type="checkbox"/> Bank Consortium MPF Plan 銀聯信託強積金計劃 <input type="checkbox"/> Bank Consortium Industry Plan 銀聯信託行業計劃 | Participating Plan No. 參與計劃編號 |
| Name of Company (if applicable) 公司名稱 (如適用) | English 中文 | Membership No. 成員編號 |
| Name of Member (if applicable) 成員姓名 (如適用) | English (Mr / Ms / Mrs*) 中文 (先生 / 小姐 / 女士*) | Casual Employee No. 臨時僱員編號 |
| Contact Details 聯絡資料 | Contact Person (Mr / Ms / Mrs*) 聯絡人 (先生 / 小姐 / 女士*) Telephone No. (Day Time) 電話號碼 (日間) | HKID Card / Passport* No. 香港身份證 / 護照* 號碼 |
| Correspondence Address 通訊地址 | | |

| Part II. Types of Documents and Fees 種類及徵收費用 | | |
|---|--|-----------------------------------|
| Types 種類 | Details 詳情 | Fees 費用 [▲] |
| <input type="checkbox"/> Re-issuance of Cheque # 重發支票 # | Details of the cheque payment 支票款項詳情： Payee 收款人： _____ Cheque Amount 支票銀碼： HK\$ _____ 港元 | HK\$100 per cheque 每張支票 100 港元 |
| <input type="checkbox"/> Re-issuance of Statement / Request for Non-statutory Statement # 重發報表 / 索取非法定報表 # | Monthly Statement 月結報表： <input type="checkbox"/> Casual Employee Monthly Statement 臨時僱員月結單： Statement Period 月結單涵蓋期： From _____ to _____ 由 _____ M月 / Y年 至 _____ M月 / Y年 <input type="checkbox"/> Contribution Receipt 供款收據： Payment Received 付款期： From _____ to _____ 由 _____ M月 / Y年 至 _____ M月 / Y年 Yearly Statement 年結報表： <input type="checkbox"/> Member Benefit Statement 成員權益報表： _____ Year 年度 <input type="checkbox"/> Employer Summary 僱主簡報： _____ Year 年度 <input type="checkbox"/> Contribution Record 供款記錄**： _____ to _____ D日 / M月 / Y年 至 D日 / M月 / Y年 Others 其他： <input type="checkbox"/> Benefits Transfer in Statement 轉入權益報表 <input type="checkbox"/> Statement for Account Balance 帳戶結存報表 (As at 截至 _____ / _____ / _____) D日 / M月 / Y年 <input type="checkbox"/> Termination Statement 離職報表 <input type="checkbox"/> Partial Withdrawal Statement 提取部份權益結算書 <input type="checkbox"/> Confirmation on Change of Investment Instruction 更改投資指示確認書 <input type="checkbox"/> Fund Re-balancing / Fund Switching Confirmation, where applicable 基金轉換確認書 <input type="checkbox"/> Copy of document submitted to trustee 已遞交至受託人之文件副本 Please specify 請註明： _____ <input type="checkbox"/> Others 其他： _____ | HK\$100 per copy 每份 100 港元 |
| <input type="checkbox"/> Re-issuance of Certificate 重發證明書 | <input type="checkbox"/> Participation Certificate issued by the MPFA (Please select the below reason) 積金局發出之參與證明書 (請選擇下列原因) <input type="checkbox"/> Loss of Participation Certificate 遺失參與證明書 <input type="checkbox"/> Request Certified True Copy of Participation Certificate 申請參與證明書之認證副本 (Please provide a copy of the Business Registration Certificate for the related establishments 請提供有關分店 / 子公司的商業登記副本) <input type="checkbox"/> Membership Certificate 成員證明書 <input type="checkbox"/> Notice of Acceptance 接納通知書 | Currently waived 目前豁免 |
| <input type="checkbox"/> Request for Copy of Trust Deed 索取信託契約副本 | <input type="checkbox"/> Trust Deed of the Bank Consortium MPF Plan 銀聯信託強積金計劃之信託契約 <input type="checkbox"/> Trust Deed of the Bank Consortium Industry Plan 銀聯信託行業計劃之信託契約 | HK\$450 per copy 每份 450 港元 |
| <input type="checkbox"/> Re-issuance of Casual Employee Card (For Casual Employee only) 重發臨時僱員咭 (只適用於臨時僱員) | Please provide a copy of your HKID Card 請提供您的香港身份證副本 | HK\$50 per card 每張咭 50 港元 |

* Delete as appropriate 請刪去不適用者

▲ Please refer to the latest leaflet for the administrative fees & charges. 請參閱最近之行政收費表。

The applicant can only request his / her own / authorised representative's copy of statement or re-issuance of cheque which is payable to him / her. Member must provide HKID Card Copy for re-issuance of cheque. 申請人只可索取屬其本人或其授權代表之報表副本或重發支票。成員必須提供香港身份證副本作為重發支票之用。

** Fee for request of contribution record is charged per calendar year. Incomplete year will be charged as one year. 索取供款記錄之收費乃按公曆年計算。不足一年者亦將按一年收費計算。

Total 合計： HK\$ 港元

Part III. Details of Fee Payment 支付費用詳情

Total amount to be paid 需付總額: HK\$ _____ 港元 Cheque No. 支票號碼: _____

Remarks 備註

- We only accept cheque payment for these requests, the cheque payment shall not include any payment of contribution. 此服務只接受支票付款，支票款項不應包括任何供款數額。
- The cheque should be made payable to "Bank Consortium Trust Company Limited". Please write down the Participating Plan No. / Casual Employee No. and HKID Card No. (if applicable) at the back of the cheque. 支票抬頭請註明「銀聯信託有限公司」。請在支票背後寫上您的參與計劃編號 / 臨時僱員編號及香港身份證號碼(如適用)。
- The cheque should be stapled with this Form and sent to Bank Consortium Trust Company Limited ("BCT") directly. 支票須連同此表格一併直接交往銀聯信託有限公司(「銀聯信託」)。
- The service will only be provided upon clearance of the enclosed cheque. 有關服務將於支票兌現後提供。

Part IV. Personal Information Collection Statement 收集個人資料聲明

The personal data provided by or in respect of Members and Participating Employers of the Bank Consortium MPF Plan and / or the Bank Consortium Industry Plan and / or their dealing / transaction details will only be accessed and handled by properly authorised staff of BCT and its properly authorised service providers and may be used, disclosed and / or transferred (whether in or outside Hong Kong) to such persons as BCT or any of its service providers may consider necessary, including governmental authorities and regulators, and any of BCT's direct and indirect shareholders, subsidiaries and affiliated companies (and the subsidiaries and affiliated companies of the said shareholders including BCT Financial Limited) (collectively referred to as "BCT Related Companies") for any purpose of and / or in connection with (i) any service as may be provided to them such as provident fund services and financial advice / planning services including, but not limited to the processing, administering, managing, and analysing of their, as the case may be, contributions, accrued benefits and portfolios; (ii) furthering and / or improving the provision of services by BCT or BCT Related Companies to customers generally (including the facilitation of the provision of services to enable the customers of BCT or BCT Related Companies generally to access (provident fund or other) account details through the internet and / or automated teller machine networks such as JETCO); (iii) compliance with applicable laws and regulations, and / or (iv) any other purposes relating to the above. If there is any change in the information provided, BCT should be notified as soon as practicable. Failure to provide the information requested may result in BCT being unable to process the instructions.

Members and Participating Employers have a right to request access to and correction of any personal data or to request that personal data about them not be used for direct marketing purposes. Requests can be made in writing to the Data Protection Officer at BCT, 18/F Cosco Tower, 183 Queen's Road Central, Hong Kong.

由銀聯信託強積金計劃及 / 或銀聯信託行業計劃成員及參與僱主所提供或相關之個人資料及 / 或他們的買賣 / 交易細節僅供銀聯信託及其正式授權之服務供應商正式授權之職員使用及處理，及在銀聯信託或其任何服務供應商認為有需要時，或會被使用、披露及 / 或轉移(在香港境內或境外)予個別人士，包括政府機關、監管機構及任何銀聯信託直接及間接的股東、附屬公司及聯屬公司(及前述股東的附屬公司及聯屬公司包括銀聯金融有限公司)(全部被視為「銀聯信託相關公司」)為任何用途及 / 或有關於(一)任何可能向他們提供的服務，例如退休金服務及財務建議 / 財務計劃服務包括但不限於處理、掌管、管理及分析供款、累算權益及投資組合，視乎情況而定；(二)進一步及 / 或提升銀聯信託或銀聯信託相關公司提供予客戶之一般服務(包括協助提供服務以令銀聯信託或銀聯信託相關公司之客戶可於互聯網及 / 或自動櫃員機網絡例如銀通處理(退休金或其他)戶口資料)；(三)遵守適用之法律及規例及 / 或(四)任何與上述有關之其他用途。如所提供資料有所變更，請在可行的情況下儘快通知銀聯信託。未能提供所需資料可能導致銀聯信託不能處理有關指示。

成員及參與僱主有權要求查閱或更改任何個人資料或要求個人資料不被用作直銷之用。請以書面聯絡銀聯信託之資料保護主任，香港皇后大道中183號中遠大廈18樓。

Part V. Declaration and Signature 聲明及簽署

- I / We understand and agree to the terms of the Personal Information Collection Statement as set out in this form.
- I / We undertake that if there is any change in the information so provided, I / we shall notify BCT as soon as reasonably practicable.
- I / We declare that to the best of my knowledge and belief, the information given in this form and / or its attachment(s), if any, is correct and complete.

- 本人 / 吾等明白及同意於此表格之收集個人資料聲明條款。
- 本人 / 吾等承諾若所提供之資料有任何更改，將儘快通知銀聯信託。
- 本人 / 吾等聲明，盡本人 / 吾等所知及所信，本表格及隨附之文件(如有)所提供的資料均屬正確無訛且無缺漏。



Authorised Signature(s) with Company Stamp (if applicable)
有效簽署及公司印章(如適用)

Date (D / M / Y) 日期(日 / 月 / 年)

Warning: Section 43E of the Mandatory Provident Fund Schemes Ordinance makes it an offence to make a false or misleading statement in a material respect in any document given to an approved trustee in connection with such Ordinance.

注意：《強制性公積金計劃條例》第43E條訂明，如在該條例有關連的方面而給予核准受託人的任何文件中在要項上作出虛假或誤導性的陳述，即屬違法。

BCT Use Only 銀聯信託專用

| | | | |
|--|-----------------|--|----------------------------------|
| Date Received: _____ Verified By: _____ Remarks: _____ | Input By: _____ | Official Receipt 正式收據 Payment received by BCT is as follows: 經銀聯信託收取之款項如下： (1) Cheque No.: _____ 支票號碼： (2) Drawer's Bank: _____ 付款銀行： (3) Amount: _____ 銀碼：HK\$ _____ 港元 | Receipt No.: _____ 收據編號：_____ |
| Authorised Signature(s) with Company Stamp 有效簽署及公司印章 | | Date (D / M / Y) 日期(日 / 月 / 年) | |