

Please mark "✓" in the appropriate box. 請於適用的方格內填上 "✓" 號。

Part I. Member Details 成員資料		
Name of Plan 計劃名稱	<input type="checkbox"/> Bank Consortium MPF Plan 銀聯信託強積金計劃	Participating Plan No. 參與計劃編號
	<input type="checkbox"/> Bank Consortium Industry Plan 銀聯信託行業計劃	
Name of Member 成員姓名	English (Mr / Ms / Mrs*)	Membership No. 成員編號
	中文 (先生 / 小姐 / 女士*)	
Contact Details 聯絡資料	Contact Person (Mr / Ms / Mrs*) 聯絡人 (先生 / 小姐 / 女士*)	Casual Employee No. 臨時僱員編號
	Mobile Phone No. 手提電話號碼	
E-mail Address 電郵地址		HKID Card / Passport* No. 香港身份證 / 護照* 號碼

Part II. Information Update 資料更新																										
Items 類別	Updated Information 最新資料																									
<input type="checkbox"/> Change of Residential Address 更改住址 (P.O. Box address will not be accepted. All correspondence will be sent to this address. 郵政信箱恕不接受。所有通訊將寄往此地址)	Flat / Room 室 _____ Floor 樓 _____ Block 座 _____ Building / Estate Name 大廈 / 屋苑名稱 _____ Street / Road 街道 _____ District / Country 地區 / 國家 _____																									
<input type="checkbox"/> Change of Contact Details 更改聯絡資料	<input type="checkbox"/> Name of Contact Person 聯絡人姓名 _____ <input type="checkbox"/> E-mail Address 電郵地址 _____ <input type="checkbox"/> Fax No. 傳真號碼 _____ <hr/> <table border="0"> <tr> <td>Telephone No. 電話號碼</td> <td>Country Code 國家號碼</td> <td>Area Code 地區號碼</td> <td>Phone No. 電話號碼</td> <td>Ext. 內線</td> </tr> <tr> <td><input type="checkbox"/> Local Mobile 本地手提</td> <td></td> <td></td> <td>_____</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Business 辦公室</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>- _____</td> </tr> <tr> <td><input type="checkbox"/> Residential 住宅</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>- _____</td> </tr> <tr> <td><input type="checkbox"/> Other Contact No. 其他聯絡電話</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>- _____</td> </tr> </table>	Telephone No. 電話號碼	Country Code 國家號碼	Area Code 地區號碼	Phone No. 電話號碼	Ext. 內線	<input type="checkbox"/> Local Mobile 本地手提			_____		<input type="checkbox"/> Business 辦公室	_____	_____	_____	- _____	<input type="checkbox"/> Residential 住宅	_____	_____	_____	- _____	<input type="checkbox"/> Other Contact No. 其他聯絡電話	_____	_____	_____	- _____
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* Delete as appropriate 請刪去不適用者



Part II. Information Update 資料更新 (Continued 續)	
Items 類別	Updated Information 最新資料
<p>Regular Employee 一般僱員： Basis of Voluntary Contribution[#] (Basis of voluntary contribution of employer and employee must be the same) 自願性供款基準[#] (僱主及僱員之自願性供款基準必須相同)</p> <p><input type="checkbox"/> Addition ▲ 新增 ▲ <input type="checkbox"/> Change 更改 <input type="checkbox"/> Deletion 取消</p> <p>Effective Date: / / 生效日期 D日 / M月 / Y年</p>	<p><input type="checkbox"/> A. With voluntary contribution from employer 僱主為僱員作出自願性供款： A fixed percentage of _____ % of the same basis of employer voluntary contribution 與僱主自願性供款基準相同之固定百分比 _____ %</p> <p><input type="checkbox"/> B. No voluntary contribution from employer 僱主沒有為僱員作出自願性供款： <input type="checkbox"/> _____ % x Monthly Basic Salary, or 供款率 x 每月基本入息，或 <input type="checkbox"/> _____ % x Monthly MPF Relevant Income 供款率 x 每月強積金有關入息</p> <p>To effect the above changes, a copy of this form MUST be provided to your employer for proper contribution arrangement. 您必須提供此表格之副本予僱主，以便僱主能配合上述更改而作出供款安排。</p>
<p>Self-employed Person 自僱人士： Basis of Voluntary Contribution[#] 自願性供款基準[#]</p> <p><input type="checkbox"/> Addition ▲ 新增 ▲ <input type="checkbox"/> Change 更改 <input type="checkbox"/> Deletion 取消</p> <p>Effective Date: / / 生效日期 D日 / M月 / Y年</p>	<p><input type="checkbox"/> _____ % of my MPF Relevant Income 本人強積金有關入息之 _____ %</p> <p><input type="checkbox"/> An amount of HK\$ _____ contributed monthly / annually* (The basis of voluntary contribution should be the same as the basis of Mandatory Contribution selected.) 每月 / 年* _____ 港元 (自願性供款基準應與已選之強制性供款基準相同。)</p>
<p><input type="checkbox"/> Others 其他 _____</p>	
<p>Important Notes 重要提示</p> <p>[#] Scheme members may change basis of voluntary contributions twice a year by giving a one month prior notice in writing. Effective date should be the first day of the contribution period. 計劃成員每年只可以更改自願性供款基準兩次且須於一個月以前以書面通知。生效日期須為供款期之第一日。</p> <p>[▲] For new voluntary contribution, you must complete and submit the “Change of Investment Instruction for Future Contributions / Fund Switching for Existing Balance Form” (can be downloaded from the website of BCT), otherwise, the latest investment instruction will be applied. If no investment instruction is specified, the default instruction is 100% in the default constituent fund, currently, the Bank Consortium E30 Mixed Asset Fund (multi-manager) (for Bank Consortium MPF Plan members) or the BCT E30 Mixed Asset Fund (for Bank Consortium Industry Plan members). 有關新增的自願性供款，您必須填寫及遞交「將來供款投資指示變更 / 現有資產基金轉換表格」(可於銀聯信託網頁下載)，否則，有關供款將根據最近之投資指示作出投資。如沒有指定投資指示，其投資指示將設定為100%於預設成份基金，現時之預設成份基金為銀聯信託E30混合資產基金(多元經理)(銀聯信託強積金計劃成員適用)或銀聯行業E30混合資產基金(銀聯信託行業計劃成員適用)。</p>	

Part III. Contribution Mode (Only Applicable to Self-employed Person) 供款方式(只適用於自僱人士填寫)
<p>For Self-employed Person using Direct Debit Service only 只適用於使用直接付款方式之自僱人士</p> <p><input type="checkbox"/> The payment date is deemed to be 31 December of each year, or if specified, the _____ day of December of each year. 直接付款日期以每年12月31日為準，或指定每年12月的_____日。</p> <p><input type="checkbox"/> The payment date is deemed to be the last day of each month, or if specified, the _____ day of each month. 直接付款日期以每月之月底為準，或指定每月的_____日。</p> <p>Important Note 重要提示</p> <p>For monthly contribution, if 29th, 30th or 31st is selected, the Monthly Direct Debit Date will be the last day of each month. 如選擇月供及每月之29日、30日或31日為直接付款日，「每月直接付款日期」將為每月最後一天。</p> <p>If the direct debit day is a public holiday, Saturday, gale warning day or black rainstorm warning day, it will be the following business day. If the direct debit day falls on a Saturday which is also the last date of the month, it will be the preceding business day. 如直接付款日為公眾假期、星期六、烈風警告日或黑色暴雨警告日，則順延至隨後的工作日。如直接付款日為每月最後一天並為星期六，則提早一個工作日。</p>

Part IV. Personal Information Collection Statement 收集個人資料聲明

The personal data provided by or in respect of Members and Participating Employers of the Bank Consortium MPF Plan and / or the Bank Consortium Industry Plan and / or their dealing / transaction details will only be accessed and handled by properly authorised staff of BCT and its properly authorised service providers and may be used, disclosed and / or transferred (whether in or outside Hong Kong) to such persons as BCT or any of its service providers may consider necessary, including governmental authorities and regulators, and any of BCT's direct and indirect shareholders, subsidiaries and affiliated companies (and the subsidiaries and affiliated companies of the said shareholders including BCT Financial Limited) (collectively referred to as "BCT Related Companies") for any purpose of and / or in connection with (i) any service as may be provided to them such as provident fund services and financial advice / planning services including, but not limited to the processing, administering, managing, and analysing of their, as the case may be, contributions, accrued benefits and portfolios; (ii) furthering and / or improving the provision of services by BCT or BCT Related Companies to customers generally (including the facilitation of the provision of services to enable the customers of BCT or BCT Related Companies generally to access (provident fund or other) account details through the internet and / or automated teller machine networks such as JETCO); (iii) compliance with applicable laws and regulations, and / or (iv) any other purposes relating to the above. If there is any change in the information provided, BCT should be notified as soon as practicable. Failure to provide the information requested may result in BCT being unable to process the instructions.

Members and Participating Employers have a right to request access to and correction of any personal data or to request that personal data about them not be used for direct marketing purposes. Requests can be made in writing to the Data Protection Officer at BCT, 18/F Cosco Tower, 183 Queen's Road Central, Hong Kong.

由銀聯信託強積金計劃及 / 或銀聯信託行業計劃成員及參與僱主所提供或相關之個人資料及 / 或他們的買賣 / 交易細節僅供銀聯信託及其正式授權之服務供應商正式授權之職員使用及處理，及在銀聯信託或其任何服務供應商認為有需要時，或會被使用、披露及 / 或轉移（在香港境內或境外）予個人人士，包括政府機關、監管機構及任何銀聯信託直接及間接的股東、附屬公司及聯屬公司（及前述股東的附屬公司及聯屬公司包括銀聯金融有限公司）（全部被視為「銀聯信託相關公司」）為任何用途及 / 或有關於（一）任何可能向他們提供的服務，例如退休金服務及財務建議 / 財務計劃服務包括但不限於處理、掌管、管理及分析供款、累算權益及投資組合，視乎情況而定；（二）進一步及 / 或提升銀聯信託或銀聯信託相關公司提供予客戶之一般服務（包括協助提供服務以令銀聯信託或銀聯信託相關公司之客戶可於互聯網及 / 或自動櫃員機網絡例如銀通處理（退休金或其他）戶口資料）；（三）遵守適用之法律及規例及 / 或（四）任何與上述有關之其他用途。如所提供資料有所變更，請在可行的情況下儘快通知銀聯信託。未能提供所需資料可能導致銀聯信託不能處理有關指示。

成員及參與僱主有權要求查閱或更改任何個人資料或要求個人資料不被用作直銷之用。請以書面聯絡銀聯信託之資料保護主任，香港皇后大道中183號中遠大廈18樓。

Part V. Declaration and Signature 聲明及簽署

- (1) I understand and agree to the terms of the Personal Information Collection Statement as set out in this form.
- (2) I undertake that if there is any change in the information so provided, I shall notify BCT as soon as reasonably practicable.
- (3) I declare that to the best of my knowledge and belief, the information given in this form and / or its attachment(s), if any, is correct and complete.
- (4) I hereby agree to indemnify BCT against any actions, proceedings, claims, losses, damages, costs or expenses which may be brought against BCT or suffered or incurred by BCT arising either directly out of or in connection with BCT accepting facsimile instructions and acting thereon, whether or not the same are confirmed by me in writing. Notwithstanding the above, BCT has the right to determine which forms or other documents of instructions may or may not be accepted by facsimile.

- (1) 本人明白及同意於此表格之收集個人資料聲明條款。
- (2) 本人承諾若所提供之資料有任何更改，將儘快通知銀聯信託。
- (3) 本人聲明，盡本人所知及所信，本表格及隨附之文件（如有）所提供的資料均屬正確無訛且無缺漏。
- (4) 本人同意並授權銀聯信託接受傳真指示及根據該等指示處理有關事宜，而毋須本人之確認。銀聯信託毋須因此而直接或間接負上任何責任、賠償、損失或費用。銀聯信託有權決定只接受某一指定的表格或指示以傳真方式傳遞。

S.V.

Signature of Applicant 申請人簽署

Date (D / M / Y) 日期(日 / 月 / 年)

Warning : Section 43E of the Mandatory Provident Fund Schemes Ordinance makes it an offence to make a false or misleading statement in a material respect in any document given to an approved trustee in connection with such Ordinance.

注意 : 《強制性公積金計劃條例》第43E條訂明，如在該條例有關連的方面而給予核准受託人的任何文件中在要項上作出虛假或誤導性的陳述，即屬違法。

BCT Use Only 銀聯信託專用

Date Received:

Input By:

Verified By:

Remarks: