



**Bank Consortium Trust Co. Ltd. 銀聯信託有限公司**  
**Member Enrolment Form 成員參加表格**

FORM: AP (REE)

Please read the Principal Brochure (and any addendum thereto) for the Bank Consortium MPF Plan / Industry Plan (as appropriate) carefully before completing this Form.  
 填寫此申請書前，請先細閱銀聯信託強積金計劃 / 行業計劃總說明書及任何其附錄的條款 (如屬適用)。

PART I. EMPLOYER DETAILS 僱主資料			
Name of Plan 計劃名稱	<input type="checkbox"/> Bank Consortium MPF Plan 銀聯信託強積金計劃	Participating Plan No. 參與計劃編號	
	<input type="checkbox"/> Bank Consortium Industry Plan 銀聯信託行業計劃		
Name of Company 公司名稱	English	Membership No. (BCT Use Only) 會員編號 (銀聯信託專用)	
	中文		

PART II. EMPLOYEE DETAILS 僱員資料			
Name of Employee 僱員姓名	English (Mr / Ms / Mrs*)	HKID Card / Passport* No. (Please provide copy) 香港身份證 / 護照 * 號碼 (請附副本)	Sex 性別
	中文 (先生 / 小姐 / 女士*)		
Date of Birth 出生日期	- - D日 - M月 - Y年	Date of Employment 受僱日期	- - D日 - M月 - Y年
Telephone No. (Day Time) 電話號碼 (日間)		Mobile Phone No. 手提電話號碼	
Residential Address 住址		Staff No. / Department Code (if any) 職員號碼 / 部門編號 (如有)	E-mail Address 電郵地址

\* Delete as appropriate 請刪去不適用者

Δ If the Date of Joining Plan is left blank, it will be considered the same as the Date of Employment. 如沒有填寫參與計劃日期，該日期將視作與受僱日期相同。

PART III. ASSET TRANSFER IN (IF ANY) 資產轉入 (如有)	
Is there any accrued benefits to be transferred to this account? (Please mark "✓" in the appropriate box) 是否有累算權益轉移到此帳戶? (請於適用的方格內填上“✓”號)	
<input type="checkbox"/> Yes [Please complete and return "Request for Fund Transfer Form (For Scheme Member)".] 有 [請填寫及交回「資金轉移表格 (計劃成員適用)」。]	<input type="checkbox"/> No 沒有

PART IV. EMPLOYEE VOLUNTARY CONTRIBUTION (IF ANY) 僱員自願性供款 (如有)	
<input type="checkbox"/> A. With voluntary contribution from employer 僱主為僱員作出自願性供款: A fixed percentage of _____ % of the same basis of employer voluntary contribution 與僱主自願性供款基準相同之固定百分比 _____ %	
<input type="checkbox"/> B. No voluntary contribution from employer 僱主沒有為僱員作出自願性供款: <input type="checkbox"/> _____ % x Monthly Basic Salary, or 供款率 x 每月基本入息, 或 <input type="checkbox"/> _____ % x Monthly MPF Relevant Income 供款率 x 每月強積金有關入息	
Note : Employer will deduct your salary to settle your voluntary contribution. 備註: 僱主將於僱員的薪金中扣除款項作自願性供款。	

PART V. INVESTMENT MANDATE (See Note 1) 投資委託書 (見備註一)			
Constituent Fund 成份基金	Employer and Employee Mandatory Contributions (i.e. all mandatory contributions made under current employer) 僱主及僱員強制性供款 (即所有由現任僱主作出之強制性供款)	Employer and Employee Voluntary Contributions (i.e. all voluntary contributions made under current employer and all Special Voluntary Contributions) 僱主及僱員自願性供款 (即所有由現任僱主作出之自願性供款及所有特別自願性供款)	MPF Asset Transfer In (See Note 2) (including all account balances accumulated under previous employers) 轉入之強積金資產 (見備註二) (包括所有前僱主之戶口結餘)
<b>MPF Plan 強積金計劃</b>	<b>Industry Plan 行業計劃</b>	<b>Percentage 百分比 (%) (Must be an integer 必須為整數)</b>	
Bank Consortium Capital Preservation Fund 銀聯信託保本基金	BCT Capital Preservation Fund 銀聯行業保本基金		
Bank Consortium Stable Fund 銀聯信託平穩基金	BCT Stable Fund 銀聯行業平穩基金		
Bank Consortium Balanced Fund 銀聯信託平衡基金	BCT Balanced Fund 銀聯行業平衡基金		
Bank Consortium Growth Fund 銀聯信託進取基金	BCT Growth Fund 銀聯行業進取基金		
Bank Consortium Global Bond Fund 銀聯信託環球債券基金	BCT Global Bond Fund 銀聯行業環球債券基金		
Bank Consortium Global Equity Fund 銀聯信託環球股票基金	BCT Global Equity Fund 銀聯行業環球股票基金		
Bank Consortium Hong Kong Equity Fund 銀聯信託香港股票基金	BCT Hong Kong Equity Fund 銀聯行業香港股票基金		
Bank Consortium Asian Equity Fund 銀聯信託亞洲股票基金	BCT Asian Equity Fund 銀聯行業亞洲股票基金		
Bank Consortium Absolute Return Fund 銀聯信託目標回報基金	BCT Absolute Return Fund 銀聯行業目標回報基金		
<b>Total 總和</b>		<b>100%</b>	<b>100%</b>

Note 1 : If no investment mandate is specified, the default mandate is 100% in the Bank Consortium Stable Fund (for Bank Consortium MPF Plan members) or the BCT Stable Fund (for Bank Consortium Industry Plan members).

備註一: 如沒有指定投資委託, 其投資委託將設定為100%銀聯信託平穩基金 (銀聯信託強積金計劃成員適用) 或銀聯行業平穩基金 (銀聯信託行業計劃成員適用)。

Note 2 : For the particular case of transfers of MPF account balances taking place in the same scheme, your latest fund allocation will continue to be followed until you change your fund allocation. For all other transfer in cases of account balances, please specify your investment mandate for these balances by completing the column "MPF Asset Transfer In".

備註二: 如於同一計劃內轉移強積金戶口結餘, 閣下戶口內的基金分佈將維持不變, 直至閣下更改投資分佈為止。所有從其他途徑轉入之戶口結餘, 請於上述「轉入之強積金資產」欄位訂明閣下之投資委託。



**PART VI. TYPE OF INDUSTRY (FOR INDUSTRY PLAN USE ONLY) 行業類別 (行業計劃專用)**

Construction 建造業

Catering 飲食業

Please complete "Industry Classification Form"<sup>#</sup>  
請填寫「行業分類表格」<sup>#</sup>

**PART VII. DECLARATION AND SIGNATURE 聲明及簽署**

To: Bank Consortium Trust Company Limited ("Trustee")

I HEREBY APPLY FOR MEMBERSHIP of the Participating Plan and agree to be bound by the terms and conditions of the Participating Plan. I acknowledge and agree that the provision of benefits to which I am entitled under the Participating Plan shall entail regular contributions to the Participating Plan by deduction from my salary. Where applicable, I AGREE that the Trustee may:

- (1) pay costs of administering the Participating Plan out of the assets of the Participating Plan in accordance with the terms of the Participating Plan; and  
(2) accept the transfer of my accrued benefits from the previous retirement scheme to my account under this Participating Plan.

I HEREBY DECLARE AND AGREE THAT

- (1) all the above information whether or not written by my own hand is to the best of my knowledge and belief complete and true; and  
(2) any personal data collected or held by the Trustee may be used for the purpose of:  
i) the processing of my application for participation in the Participating Plan;  
ii) administering and managing my contributions and accrued benefits under the Participating Plan;  
iii) compliance with applicable laws and regulations;  
iv) any other purpose relating to the above; and  
v) the carrying out of matching procedures with any other personal data for the purpose of running the mandatory provident fund business.

I UNDERTAKE THAT if there is any change in the information so provided, I shall notify the Trustee as soon as reasonably practicable.

I UNDERSTAND THAT failure to provide the information requested in this Form may result in the Trustee being unable to process my application.

I FURTHER UNDERSTAND THAT I have the right to obtain access to and correct any of my personal data held by the Trustee at the following address:

**Bank Consortium Trust Company Limited (Attn: Data Protection Officer)  
901-910, 9/F Miramar Tower, 132 Nathan Road, Tsimshatsui, Kowloon, Hong Kong**

I FURTHER AGREE THAT the information provided hereunder may be disclosed, used, stored or transferred to other service providers of the Participating Plan, other associated companies of the Trustee, or any agents or contractors of the Trustee which the Trustee considers appropriate in running the mandatory provident fund business.

I FURTHER AGREE THAT the Trustee may use the information provided in this application to conduct direct marketing activities of provident fund, banking, investment or other related products and services of the Trustee or any of its associated companies.

**Please sign below in case you do not wish to receive any direct marketing information from the Trustee.**

(Signature)

I HEREBY AUTHORISE any employer, banks, trustees, government institutions, or other organisations, institutions or persons, that have any records or information of myself to disclose such record or information, as in the circumstances necessary, to the Trustee upon request. This authorisation shall remain valid notwithstanding my death or incapacity. A photocopy of this authorisation shall be as valid as the original.

I CONFIRM THAT I understand the contents contained in the latest version of the Principal Brochure (and any addendum thereto) of the Bank Consortium MPF Plan / Industry Plan (as appropriate) (the "Plan"). I hereby accept and agree to be bound by the terms of such Principal Brochure (and addenda thereto), the trust deed constituting the Plan (including any deed of amendment), the rules thereof and any other notification sent to me from time to time pursuant to the terms of the trust deed. I understand that such terms constitute the 'terms of the Participating Plan' referred to above.

致：銀聯信託有限公司 (「受託人」)

本人現申請成為參與計劃之成員，並同意遵守有關參與計劃之條款及條件。本人確認並同意須從本人收入內扣除有關參與計劃中列明之定期供款，本人才得以依照有關參與計劃之規定享有權益。本人同意受託人可(如適用)：

- (1) 依照有關參與計劃之規定從有關參與計劃之資產中扣除有關處理參與計劃之費用；以及  
(2) 接納轉移本人於先前之退休金計劃之累算權益至本人於有關參與計劃之帳戶內。

本人宣告並同意：

- (1) 以上提供之一切資料，不論是否本人親自填寫，均盡本人所知及所信為完整及真實的；以及  
(2) 受託人收集或儲存之個人資料可作下列用途：  
i) 處理本人申請參加有關參與計劃；  
ii) 處理及管理本人於有關參與計劃之供款及累算權益；  
iii) 遵守有關法律及規則；  
iv) 其他與上列有關的目的；及  
v) 與其他個人資料就強積金運作之事宜上作出核對程序之用途。

本人承諾假使所提供之資料有任何更改，本人將於改動後儘快通知受託人。

本人明白假使不能提供本表格要求之資料，將有可能促使受託人不能完成本人之申請。

本人並明白本人有權在下述地址取得及更改任何存放於受託人之個人資料：

銀聯信託有限公司(資料保護主任收)

香港九龍尖沙咀彌敦道132號美麗華大廈9樓901-910室

本人同意受託人可於強積金運作事宜上並於其認為合適之情況下，將本申請表所提供之資料透露、提供使用、儲存或轉移予有關參與計劃之其他服務提供者、受託人之其他聯營公司或受託人之代理人或承辦人。

本人同意受託人可以使用此申請書內提供之資料進行受託人及其聯營公司之公積金、銀行、投資或其他有關產品及服務之直接市場推廣活動。

如閣下不願意收取任何由受託人所發出的直接促銷資料，請於此簽署。

(簽署)

本人授權任何存有本人記錄或資料之僱主、銀行、受託人、政府部門或其他機構/個人，於有需要的情況下並於受託人提出要求後，向受託人提供有關記錄或資料。此授權即使在本人死亡或失去行為能力的情況下仍具效力。此授權書之影印本將與正本產生同樣之法律效力。

本人確認本人明白最新版本之銀聯信託強積金計劃/行業計劃總說明書(如屬適用)(「該計劃」)及任何其附錄的條款。本人謹此接受及同意受託人總說明書及其附錄的條款、成立該計劃的信託契約(包括其後之修訂契約)、信託契約內的規則及日後根據信託契約的條款向本人不時發出有關之通知所約束。本人明白此條款屬於以上「有關參與計劃之條款」的一部份。

Signature of Employee  
僱員簽署

Date (D/M/Y)  
日期(日/月/年)

**TO BE COMPLETED BY THE EMPLOYER 由僱主填寫**

Payroll Cycle 出糧周期	<input type="checkbox"/> Yearly (____ month) 每年 (____月)	<input type="checkbox"/> Monthly 每月	<input type="checkbox"/> Semi-monthly 每半月	<input type="checkbox"/> Weekly 每星期	<input type="checkbox"/> Others 其他 _____	Member Category 成員類別
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Authorised Signature(s) with Company Stamp  
有效簽署及公司印章

Date (D/M/Y)  
日期(日/月/年)

**BCT USE ONLY 銀聯信託專用**

Date Received: Input By: Verified By: Remarks:

<sup>#</sup>Optional 自願選擇填寫