

Note 注意

- This Form is only applicable to members who join MPF Exempted ORSO Registered Scheme after 1 December 2000.
此表格只適用於在 2000 年 12 月 1 日後加入獲強積金豁免的職業退休註冊計劃的成員。
- Bank Consortium Trust Company Limited ("BCT") will redeem units as soon as practicable upon receipt of both the duly completed "Employee Termination Notice" [FORM: ETN (ER) - ORSO] and this "Minimum MPF Benefits Transfer Form" [FORM: MMB (REE) - ORSO].
銀聯信託有限公司(「銀聯信託」)只在收到填妥之「僱員離職通知書」[FORM: ETN (ER) - ORSO]及此表格後才能贖回基金單位。
- The Minimum MPF Benefits will be transferred according to the following instruction with the remaining vested benefits to be paid out by cheque in favour of the member.
「最低強制性公積金利益」將根據以下指示轉移，餘下的既有利益將以支票形式支付予該成員。

Part I. Employer Details 僱主資料

Name of Company 公司名稱	Participating Plan No. 參與計劃編號
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Part II. Employee Details 僱員資料

Name of Employee 僱員姓名	English (Mr / Ms / Mrs*)	HKID Card / Passport* No. 香港身份證 / 護照*號碼
	中文 (先生 / 小姐 / 女士*)	Telephone No. (Day Time) 聯絡電話 (日間)
Correspondence Address 通訊地址		

Part III. Minimum MPF Benefits Transfer Options 轉移最低強制性公積金利益的選擇

I elect to transfer my Minimum MPF Benefits in the Scheme as follows 本人選擇把計劃內的「最低強制性公積金利益」作出以下轉移：
 (Please mark "✓" in the appropriate box 請於適用的方格內填上“✓”號)

- (a) To a preserved account under the Bank Consortium MPF / Industry Plan* 轉移至銀聯信託強積金 / 行業計劃* 內的保留帳戶
 (Please complete the "Application Form – Preserved Member" [FORM: AP(PM)-MT] / [FORM: AP(PM)-IS]
 請填寫「保留成員申請書」[FORM: AP(PM)-MT] / [FORM: AP(PM)-IS])
- (b) To an MPF registered scheme in which my new employer is participating
 轉移至本人新僱主就本人開立的強積金帳戶
- | | | |
|--|----------------|-------|
| Name of New Employer | 新僱主名稱 | _____ |
| New Employer's Participation No. | 新僱主參與編號 | _____ |
| Name of the Trustee | 受託人名稱 | _____ |
| Name of the Scheme | 計劃名稱 | _____ |
| Scheme Member's Account No. (if known) | 計劃成員帳戶號碼 (如知悉) | _____ |
- (c) To my existing / new account in a master trust / industry scheme
 轉移至本人在集成信託 / 行業計劃內現有 / 新增之帳戶
- | | | |
|--|----------------|-------|
| Name of the Trustee | 受託人名稱 | _____ |
| Name of the Scheme | 計劃名稱 | _____ |
| Scheme Member's Account No. (if known) | 計劃成員帳戶號碼 (如知悉) | _____ |

* Delete as appropriate 請刪去不適用者

Part IV. Personal Information Collection Statement 收集個人資料聲明

The personal data provided by or in respect of Members and Participating Employers of the BCT Premier Pooled ORSO Retirement Plan ("the Plan") and / or their dealing / transaction details will only be accessed and handled by properly authorised staff of BCT and its properly authorised service providers and may be used, disclosed and / or transferred (whether in or outside Hong Kong) to such persons as BCT or any of its service providers may consider necessary, including governmental authorities and regulators, and any of BCT's direct and indirect shareholders, subsidiaries and affiliated companies (and the subsidiaries and affiliated companies of the said shareholders including BCT Financial Limited) (collectively referred to as "BCT Related Companies") for any purpose of and / or in connection with (i) any service as may be provided to them such as provident fund services and financial advice / planning services including, but not limited to the processing, administering, managing, and analysing of their, as the case may be, contributions, accrued benefits and portfolios; (ii) furthering and / or improving the provision of services by BCT or BCT Related Companies to customers generally (including the facilitation of the provision of services to enable the customers of BCT or BCT Related Companies generally to access (provident fund or other) account details through the internet and / or automated teller machine networks such as JETCO); (iii) compliance with applicable laws and regulations, and / or (iv) any other purposes relating to the above. If there is any change in the information provided, BCT should be notified as soon as practicable. Failure to provide the information requested may result in BCT being unable to process the instructions.

Members and Participating Employers have a right to request access to and correction of any personal data or to request that personal data about them not be used for direct marketing purposes. Requests can be made in writing to the Data Protection Officer at BCT, 18/F Cosco Tower, 183 Queen's Road Central, Hong Kong.

由銀聯信託超卓匯集退休計劃(「本計劃」)成員及參與僱主所提供或相關之個人資料及 / 或他們的買賣 / 交易細節僅供銀聯信託及其正式授權之服務供應商正式授權之職員使用及處理, 及在銀聯信託或其任何服務供應商認為有需要時, 或被使用、披露及 / 或轉移(在香港境內或境外)予個別人士, 包括政府機關、監管機構及任何銀聯信託直接及間接的股東、附屬公司及聯屬公司(及前述股東的附屬公司及聯屬公司包括銀聯金融有限公司)(全部被視為「銀聯信託相關公司」)為任何用途及 / 或有關於(一)任何可能向他們提供的服務, 例如退休金服務及財務建議 / 財務計劃服務包括但不限於處理、掌管、管理及分析供款、累算權益及投資組合, 視乎情況而定;(二)進一步及 / 或提升銀聯信託或銀聯信託相關公司提供予客戶之一般服務(包括協助提供服務以令銀聯信託或銀聯信託相關公司之客戶可於互聯網及 / 或自動櫃員機網絡例如銀通處理(退休金或其他)戶口資料);(三)遵守適用之法律及規例及 / 或(四)任何與上述有關之其他用途。如所提供資料有所變更, 請在可行的情況下儘快通知銀聯信託。未能提供所需資料可能導致銀聯信託不能處理有關指示。

成員及參與僱主有權要求查閱或更改任何個人資料或要求個人資料不被用作直銷之用。請以書面聯絡銀聯信託之資料保護主任, 香港皇后大道中 183 號中遠大廈 18 樓。

Part V. Declaration and Signature 聲明及簽署

I declare that to the best of my knowledge and belief, the information given in this Form and its attachments is correct and complete. I understand and agree to the terms of the Personal Information Collection Statement as set out in this form. 本人聲明, 本人深知確信本表格及隨附文件所提供的資料均屬正確無訛且並無缺漏。本人明白及同意於此表格之收集個人資料聲明條款。

S.V.

Signature of Employee 僱員簽署

Date (D / M / Y) 日期 (日 / 月 / 年)

BCT Use Only 銀聯信託專用

Date Received:

Input By:

Verified By:

Remarks:

18/F Cosco Tower, 183 Queen's Road Central, Hong Kong
香港皇后大道中183號中遠大廈18樓

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