



Note 注意

- Please read the principal brochure (and any addendum thereto) of the BCT (MPF) Pro Choice carefully before completing this form.
填寫此申請書前，請先細閱BCT積金之選總說明書及任何其附錄的條款。
- I understand that, if I do not make an election on the arrangement of the accrued benefits in “Easy Gold Plan”, upon termination of my employment or transferring accrued benefit to other scheme, I will be taken to have elected to transfer to / retain in an “Easy Gold Plan” account in the personal account of the current scheme.
本人明白，如本人於離職後 / 轉移有關累算權益至其他計劃時，未有通知受託人對現有「積·金·易」戶口內的累算權益的安排，本人將被視作選擇將有關累算權益轉移至 / 保留於現有計劃之個人帳戶的「積·金·易」戶口內。
- Please mark “✓” in the appropriate box. 請於適用的方格內填上「✓」號。
- Please countersign any alterations made in this form. 如須作出任何刪改，請於刪改之位置旁簽署。
- Please provide ALL the required information and send the completed form to “Pension Services, Bank Consortium Trust Company Limited, 18/F Cosco Tower, 183 Queen’s Road Central, Hong Kong”.
請提供所有所需資料並將填妥表格寄往「香港皇后大道中183號中遠大廈18樓，銀聯信託有限公司，退休金服務」收。

Part I. Member Details (Mandatory Field) 成員資料(必填部份)	
Name of Plan 計劃名稱 BCT (MPF) Pro Choice BCT 積金之選	Participating Plan No. 參與計劃編號
Name of Employer (if any) 僱主名稱(如有) _____	
Name of Member 成員姓名	
Surname 姓 (English 英文) _____	First Name 名 (English 英文) _____
Chinese Name 中文姓名 _____	
Identification Information [▲] 身份證明文件資料 [▲]	
<input type="checkbox"/> HKID Card No. 香港身份證號碼 _____	<input type="checkbox"/> Passport No. 護照號碼 _____ (Only for person without HKID card 只適用於並未持有香港身份證)
Sex 性別 <input type="checkbox"/> Male 男 <input type="checkbox"/> Female 女	Date of Birth [▼] (D/M/Y) 出生日期 [▼] (日/月/年) _____
Nationality 國籍 _____	
[▲] Must provide copy of the HKID card / passport / other identification document bearing photograph. 必須附上香港身份證副本 / 護照副本 / 其他附有相片的身份證明文件。	
Occupation 職業 _____	Job Title 職稱 _____
Nature of business 業務性質:	
<input type="checkbox"/> Catering 飲食業	<input type="checkbox"/> Building & Construction 建造業
<input type="checkbox"/> Manufacturing / Factories / Engineering 製造業 / 工廠 / 工程	<input type="checkbox"/> Finance / Insurance / Business Services 金融 / 保險 / 商用服務
<input type="checkbox"/> Real Estate / Property Management / Cleaning 地產業 / 物業管理 / 清潔	<input type="checkbox"/> Entertainment / Retail / Personal Services / Media 娛樂 / 零售 / 個人服務業 / 傳媒
<input type="checkbox"/> Information Technology 資訊科技	<input type="checkbox"/> Wholesale / Import & Export Trades 批發 / 出入口貿易
<input type="checkbox"/> Social Services / Education / Charities / Government Agencies 社會服務 / 教育 / 慈善 / 政府部門	<input type="checkbox"/> Transportation & Logistics Services 運輸及物流服務
<input type="checkbox"/> Others 其他 (please specify 請說明): _____	

- [▼] The full and accurate Date of Birth provided is very important. If you select the Default Investment Strategy as your Investment Mandate, the Date of Birth will be used for calculating your age band with reference to the pre-set allocation percentages as shown in the DIS de-risking table for annual de-risking execution. 提供完整及準確的出生日期是非常重要的。如您選擇預設投資策略作為您的投資委託，您的出生日期將被用作計算您的年齡，並按照預設投資降低風險列表的配置百分比執行每年降低風險安排。



Part II. Regular Contribution 定期供款

Monthly regular contribution must be made in the form of direct debit with a minimum amount of **HK\$300**. Please complete the details below and the enclosed Direct Debit Authorisation Form. It may take 2 to 6 weeks to process your instruction. Please consult your banking officer if any service fee will be charged by your bank. Bank Consortium Trust Company Limited ("BCTC") will send a confirmation letter to you notifying the date for the first payment to be debited from your bank account.

每月定期供款必須以直接付款方式支付，最低供款額為**300 港元**。請填妥以下資料及附頁的直接付款授權書。處理有關指示約需時二至六星期。請聯絡您的銀行主任以便了解在此服務上會否收取任何費用。銀聯信託有限公司(「銀聯信託」)會發出確認通知書，通知首次從您的銀行帳戶中扣除供款的日期。

Monthly Regular Contribution Amount 每月定期供款金額	First Direct Debit Month 首次直接付款月份	Monthly Direct Debit Date on# 每月直接付款日期#	
HK\$ _____ 港元	Month Year 月 年	<input type="checkbox"/> Day of each month 日，於每月	<input type="checkbox"/> Last day of each month 每月最後一天

The source of funds for captioned application is from 上述申請的資金來源是從：

- Salary 薪金 Personal savings 個人存款 Inheritance 遺產
 Sale of property 出售物業 Investment return 投資回報 Investment matured 已到期的投資產品
 [Others — please specify 其他 — 請說明: _____].

If not specified or if 29th, 30th or 31st is selected, the Monthly Direct Debit Date will be the **last day of each month**. If the direct debit day is a public holiday, Saturday, gale warning day or black rainstorm warning day, it will be the following business day. If the direct debit day falls on a Saturday which is also the last day of the month, it will be the preceding business day.

如沒指示，或選擇每月之29日、30日或31日為直接付款日，「每月直接付款日期」將為**每月最後一天**。如直接付款日為公眾假期、星期六、烈風警告日或黑色暴雨警告日，則順延至隨後的工作天。如直接付款日為每月最後一天並為星期六，則提早一個工作天。

Part III. Lump Sum Contribution 整筆供款

The minimum amount of each lump sum contribution is **HK\$500**. Please enclose your own crossed personal cheque made payable to the scheme by referring to the respective payee name below. Do not send us cash or pay by cash / bank-in the cheque at our designated bank branches as it would delay the processing time. Please also complete the details below for processing.

整筆最低供款額為**500 港元**。務請附上您的個人劃線支票乙張以支付該計劃，並參閱以下之支票抬頭。請勿郵寄現金或於我們的特定銀行分行遞交現金 / 存入支票，此舉將會延遲處理有關申請的時間。請填妥以下有關資料以便處理。

Payee Name 支票抬頭	Contribution Amount 供款金額
Bank Consortium Trust Company Limited - Client A/C - Master Clearing 銀聯信託有限公司 – BCT 積金之選	HK\$ _____ 港元

The source of funds for captioned application is from 上述申請的資金來源是從：

- Salary 薪金 Personal savings 個人存款 Inheritance 遺產
 Sale of property 出售物業 Investment return 投資回報 Investment matured 已到期的投資產品
 [Others — please specify 其他 — 請說明: _____].

Part IV. Indicate Your Investment Mandate (Remarks 1, 2 & 5) 設定您的投資委託指示 (備註 1, 2 及 5)**Important Note 重要提示**

Please indicate your investment mandate for the Voluntary Contribution Account in the column provided below. If you do not wish to choose an investment option, you do not have to do so. If you have never provided an investment mandate of Voluntary Contribution Account since your enrolment to the MPF Account and setting up a Voluntary Contribution Account on or after 1 April 2017, all future contributions or transfer-in asset to this account will be 100% invested into the Default Investment Strategy ["DIS"]. The DIS is not a fund; it is a strategy that uses two funds (i.e. BCT (Pro) Core Accumulation Fund and BCT (Pro) Age 65 Plus Fund) to manage investment risk exposure by automatically reducing the exposure to higher risk assets and correspondingly increasing the exposure to lower risk assets as you approach your retirement age. The de-risking of investment in DIS will be automatically carried out each year on your birthday, when you are at the age from 50 to 64. For details, you may refer to the information on DIS at www.bcthk.com. For your fund choice combination, you are free to choose to invest into the DIS and / or one or more constituent funds from the list below (including BCT (Pro) Core Accumulation Fund and BCT (Pro) Age 65 Plus Fund as standalone investments). 請於下列自願性供款戶口欄位清楚填寫您的投資指示，若您不願意提供投資選擇，您可選擇不提供。如您自 2017 年 4 月 1 日成員登記及成立自願性供款戶口後，從沒有在強積金戶口提供自願性供款戶口的投資委託，該戶口日後的所有供款或轉入資產，將 100% 投資於預設投資策略（「預設投資」）。預設投資並不是一個投資基金；而是一個透過利用兩個投資基金（即 BCT 核心累積基金及 BCT 65 歲後基金）去管理投資風險的策略。它會在您接近退休年齡前自動減持高風險的資產及增持低風險的資產。降低投資於預設投資風險的指示會在您 50 至 64 歲間，每年的生日天執行。詳情可參照於 www.bcthk.com 的預設投資資訊。於您的基金選擇組合內，您可自由選擇投資於預設投資及 / 或下列一個或多個成份基金（包括作為單獨投資的 BCT 核心累積基金及 BCT 65 歲後基金）。

Investment Mandate 投資委託		Voluntary Contribution Account (including all voluntary contribution, "Easy Gold Plan" contribution and / or transfer-in assets of a voluntary contribution nature (including ORSO asset transfer-in)) 自願性供款戶口 (包括所有自願性供款, "積·金·易" 供款及 / 或自願性供款性質的轉入資產 (包括職業退休計劃的轉入資產))
		Investment Allocation Percentage 投資配置百分比 (%) (Must be an integer and all percentages for each account should add up to 100% in total 必須為整數及每個戶口的百分比的總和必須為 100%) (Remark 5 備註 5)
DIS	Default Investment Strategy 預設投資策略	
Constituent Fund 成份基金 - Equity Funds 股票基金		
MCHK	BCT (Pro) China & Hong Kong Equity Fund BCT 中國及香港股票基金	
MASE	BCT (Pro) Asian Equity Fund BCT 亞洲股票基金	
MEUR	BCT (Pro) European Equity Fund BCT 歐洲股票基金	
MGLE	BCT (Pro) Global Equity Fund BCT 環球股票基金	
Constituent Fund 成份基金 - Equity Funds - Market Tracking Series (Remark 3) 股票基金 - 市場追蹤系列 (備註 3)		
HSIT	BCT (Pro) Hang Seng Index Tracking Fund BCT 恒指基金	
GCEF	BCT (Pro) Greater China Equity Fund BCT 大中華股票基金	
WREF	BCT (Pro) World Equity Fund BCT 世界股票基金	
Constituent Fund 成份基金 - Target Date Mixed Asset Funds (Remark 4) 目標日期混合資產基金 (備註 4)		
SE40	BCT (Pro) SaveEasy 2040 Fund BCT 儲蓄易 2040 基金	
SE35	BCT (Pro) SaveEasy 2035 Fund BCT 儲蓄易 2035 基金	
SE30	BCT (Pro) SaveEasy 2030 Fund BCT 儲蓄易 2030 基金	
SE25	BCT (Pro) SaveEasy 2025 Fund BCT 儲蓄易 2025 基金	
SE20	BCT (Pro) SaveEasy 2020 Fund BCT 儲蓄易 2020 基金	
Constituent Fund 成份基金 - Mixed Asset Funds 混合資產基金		
ME90	BCT (Pro) E90 Mixed Asset Fund BCT E90 混合資產基金	
BCGF	BCT (Pro) E70 Mixed Asset Fund BCT E70 混合資產基金	
BCBF	BCT (Pro) E50 Mixed Asset Fund BCT E50 混合資產基金	
BCSF	BCT (Pro) E30 Mixed Asset Fund BCT E30 混合資產基金	
MARF	BCT (Pro) Flexi Mixed Asset Fund BCT 靈活混合資產基金	
MCAF	BCT (Pro) Core Accumulation Fund (No automatic de-risking features) BCT 核心累積基金 (沒有自動降低投資風險特性)	
MA65	BCT (Pro) Age 65 Plus Fund (No automatic de-risking features) BCT 65 歲後基金 (沒有自動降低投資風險特性)	
Constituent Fund 成份基金 - Bond / Money Market Funds 債券 / 貨幣市場基金		
MRMB	BCT (Pro) RMB Bond Fund BCT 人民幣債券基金	
MGLB	BCT (Pro) Global Bond Fund BCT 環球債券基金	
HKDB	BCT (Pro) Hong Kong Dollar Bond Fund BCT 港元債券基金	
BCPF	BCT (Pro) MPF Conservative Fund BCT 強積金保守基金	
Total 總和		100%

Part IV. Indicate Your Investment Mandate (Remarks 1, 2 & 5) 設定您的投資委託指示(備註 1, 2 及 5) (Continued 續)**Remarks 備註**

- The investment mandate on this form will apply to all of your voluntary contribution portion only. 此表格上之投資委託指示將只適用於您所有的自願性供款部份的投資指示。
- Your instructions will be processed by us as soon as possible. 您的指示將被儘快執行。
- These funds are denoted as "Equity Funds - Market Tracking Series" under BCT (MPF) Pro Choice as they solely invest in approved Index Tracking Collective Investment Scheme ("ITCIS"). BCT (Pro) Hang Seng Index Tracking Fund invests solely in a single ITCIS, and thereby aims to achieve investment results that closely track the performance of the Hang Seng Index. BCT (Pro) Greater China Equity Fund and BCT (Pro) World Equity Fund are portfolio management funds investing in ITCISs and these funds themselves are not index-tracking funds. 該等基金獲標記為BCT積金之選下的「股票基金 - 市場追蹤系列」, 原因是該等基金僅投資於獲認可的緊貼指數集體投資計劃(「緊貼指數集體投資計劃」)。BCT恒指基金僅投資於單一緊貼指數集體投資計劃, 藉此旨在透過密切追蹤恒生指數的表現而達致投資成果。BCT大中華股票基金及BCT世界股票基金為投資於緊貼指數集體投資計劃的投資組合管理基金, 而該等基金本身並非指數追蹤基金。
- These funds are denoted as "Target Date Mixed Asset Funds" under BCT (MPF) Pro Choice and they are designed to shift their investments from equities towards a greater exposure to bonds and cash as the relevant fund approaches to its particular target year. 該等基金被標記為BCT積金之選下的「目標日期混合資產基金」, 該等基金旨在於接近特定目標年期時把基金內以股票市場為主的投資逐漸轉移至債券及現金市場。
- A valid Investment Mandate for this Voluntary Contribution Account must be such that (a) each Investment Allocation Percentage is specified as an integer, i.e. a whole number, of at least 1%, and (b) all of the Investment Allocation Percentages add up to 100% in total. If an Investment Mandate does not comply with such requirements including, but not limited to cases where any Investment Allocation Percentage is specified not as an integer of at least 1% or all of the Investment Allocation Percentages add up to more than 100% in total, the Investment Mandate will be regarded as invalid. If all of the Investment Allocation Percentages add up to less than 100% in total, you would be regarded as not having given a valid Investment Mandate, and all investment will be made in the same way as before until valid investment mandate to change investment mandate is received by the trustee. 此自願性供款戶口的有效投資委託必須為(a)每個投資配置的百分比須以至少1%的整數(即完整的數目)表示, 及(b)全部投資配置的百分比總和等於100%。若投資委託並未符合上述要求, 包括但不限於任何投資配置的百分比並不是至少1%的整數或全部投資配置的百分比總和超過100%, 則該投資委託將被視作無效。若全部投資配置的百分比總和少於100%, 您將被視作未有作出有效的投資委託及所有投資將維持原有投資配置, 直至受託人收到更改投資委託的有效投資委託為止。

Part V. Personal Information Collection Statement 收集個人資料聲明

The personal data provided by or in respect of Members and Participating Employers of the BCT (MPF) Pro Choice and / or the BCT (MPF) Industry Choice (collectively referred as the "Schemes") (concerning application records and operational records and / or their dealing / transaction details records) will only be accessed and handled by properly authorised staff of BCTC (the trustee of the Schemes), BCT Financial Limited ("BCTF", the sponsor of the Schemes) and their properly authorised service providers and agents, and may be used, disclosed and / or transferred (whether in or outside Hong Kong) to such persons as BCTC or any of its service providers may consider necessary, including governmental authorities and regulators, for any of the following purposes: (i) exercising or performing the functions conferred or imposed by or under or for the purposes of the Mandatory Provident Fund Schemes Ordinance ("Ordinance"); (ii) providing Mandatory Provident Fund services including the processing, administering, managing, and analysing of their, as the case may be, contributions, accrued benefits and portfolios and direct marketing of Mandatory Provident Fund services (and ancillary MPF products); (iii) improving the provision of Mandatory Provident Fund services by BCTC to customers generally (including the facilitation of the provision of Mandatory Provident Fund services to enable the customers of BCTC generally to access Mandatory Provident Fund (or other) account details through the internet and / or automated teller machine networks such as JETCO); (iv) compliance with applicable laws and regulations, and court order and / or (v) any other purposes for the exercise or performance of the above mentioned functions. If there is any change in the information provided, BCTC should be notified as soon as practicable. Failure to provide the information requested may result in BCTC being unable to process the instructions.

Members and Participating Employers have a right, without any charge, to request access to and correction of any personal data or to request that personal data about them not be used for direct marketing purposes. Requests can be made in writing to the Data Protection Officer at BCTC, 18/F Cosco Tower, 183 Queen's Road Central, Hong Kong.

由BCT積金之選及 / 或BCT(強積金)行業計劃(統稱為「強積金計劃」)成員及參與僱主所提供或相關之個人資料(有關申請及運作記錄)及 / 或他們的買賣 / 交易細節記錄僅供銀聯信託(強積金計劃之受託人)、銀聯金融有限公司(「銀聯金融」, 強積金計劃之保薦人)及它們正式授權之服務供應商及代理之正式授權之職員使用及處理, 及在銀聯信託或其任何服務供應商認為有需要時, 或會被使用、披露及 / 或轉移(在香港境內或境外)予個別人士, 包括政府機關及監管機構作以下列任何之目的: (一)行使或執行強制性公積金計劃條例(「條例」)下所授予或施加之職能或根據該條例的目的而行使或執行職能; (二)提供強制性公積金的服務包括處理、掌管、管理及分析供款、累算權益及投資組合, 視乎情況而定, 及直銷強制性公積金服務(及有關強積金的產品); (三)改善銀聯信託提供予客戶一般之強制性公積金服務(包括協助提供強制性公積金服務以令銀聯信託之客戶可於互聯網及 / 或自動櫃員機網絡例如銀通處理強制性公積金(或其他)戶口資料); (四)遵守適用之法律及規例及法院命令及 / 或(五)任何以行使或執行上述職能作目的之用途。如所提供資料有所變更, 請在可行的情況下儘快通知銀聯信託。未能提供所需資料可能導致銀聯信託不能處理有關指示。

成員及參與僱主, 在不設任何收費下, 有權要求查閱或更改任何個人資料或要求個人資料不被用作直銷之用。請以書面聯絡銀聯信託之資料保護主任, 香港皇后大道中183號中遠大廈18樓。

Part VI. Authorisation, Declaration and Consent 授權、聲明及同意

By signing this document:

- (1) I understand and agree to the terms of the Personal Information Collection Statement as set out in this form.
- (2) I undertake that if there is any change in the information so provided, I shall notify BCTC as soon as reasonably practicable.
- (3) I declare that to the best of my knowledge and belief, the information given in this form and / or its attachment(s), if any, is correct and complete.
- (4) I declare that the Special Voluntary Contribution ("SVC") to be made to the Easy Gold Plan is for retirement purpose.
- (5) I declare that I have not filed for bankruptcy or been adjudicated bankrupt.
- (6) I / We understand that I / we will be required to provide evidence required by applicable laws and regulations relating to anti-money laundering checks. If BCTC / BCTF does not receive satisfactory evidence, further documentation may be requested, and shall not be processed until such documentation is received. BCTC reserves the right not to accept the SVC and / or the captioned application.
- (7) I expressly consent to the use of my personal data (name, telephone no., fax no., e-mail address, address and account records) for the purpose of direct marketing of Mandatory Provident Fund Services (and ancillary MPF products) by BCTC and BCTF (or their employees or agents); but I understand that BCTC and BCTF cannot make such use of my personal data without my consent and will cease upon my written or verbal request. I further understand that if I do not wish to consent to my personal data being used for the said direct marketing purpose, I should indicate that no consent is given, by ticking this box.

經簽署本文件：

- (1) 本人明白及同意於此表格之收集個人資料聲明條款。
- (2) 本人承諾若所提供之資料有任何更改，將儘快通知銀聯信託。
- (3) 本人聲明，盡本人所知及所信，本表格及隨附之文件(如有)所提供的資料均屬正確無訛且無缺漏。
- (4) 本人聲明，本人在積金易所作的特別自願性供款是作為退休用途。
- (5) 本人聲明，本人並沒有申請破產或被宣告破產。
- (6) 本人 / 吾等明白如本人 / 吾等須就現行打擊清洗黑錢的有關法例及規則的要求而提供資料。倘若銀聯信託 / 銀聯金融未能收到滿意之證明，則可要求提供進一步資料，而有關交易謹在接獲有關資料後方可進行。銀聯信託保留不接受特別自願性供款及 / 或上述之申請的權利。
- (7) 本人即明確表示同意銀聯信託及銀聯金融(及其僱員或代理)使用本人的個人資料(姓名、電話號碼、傳真號碼、電郵地址、地址及戶口記錄)作直銷強制性公積金服務(及有關強積金的產品)的目的，但本人明白倘本人不同意銀聯信託及銀聯金融不能如此使用本人的個人資料及倘接獲本人之書面或口頭要求，該使用將停止。本人亦明白如本人不欲將本人的個人資料用作上述直銷用途，本人應在末段的方格內加上“✓”號，以表示不同意。

S.V.

Signature of Applicant 申請人簽署

Date (D / M / Y) 日期(日 / 月 / 年)

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Date Received:	Input By:	Verified By:	Remarks:
Broker Code:	Agent Code:	Campaign Code:	BD Code:



BCT (MPF) Pro Choice BCT 積金之選

Direct Debit Authorisation Form – “Easy Gold Plan”

直接付款授權書 – 「積·金·易」

Name of Party to be Credited (the Beneficiary) 收款人(受益人)名稱	Bank Code 銀行編號	Branch Code 分行編號	Account No. to be Credited 收款帳戶號碼
Bank Consortium Trust Company Limited - Client A/C - Master Clearing 銀聯信託有限公司 – BCT 積金之選	0 2 5	3 2 8	8 2 4 1 2 9 1 0

Direct Debit Authorisation Declaration:

1. I / We authorise my / our below-named bank (“the Bank”) to effect transfers from my / our account to that of the above-named Beneficiary in accordance with such instructions as the Bank may receive from the Beneficiary and / or its banker from time to time.
2. I / We agree that the Bank shall not be obliged to ascertain whether or not notice of any such transfer has been given to me / us.
3. I / We jointly and severally accept full responsibility for any overdraft (or increase in existing overdraft) on my / our account which may arise as a result of any such transfer(s).
4. I / We confirm that my / our signature(s) on this form is / are the same as that / those for the operation of my / our savings / current account to be debited for the transfer.
5. I / We agree to notify BCTC of any change of bank account or cancellation of payment method and further agree that should there be insufficient funds in my / our account to meet any transfer hereby authorised, the Bank shall be entitled, at its discretion, not to effect such transfer in which event the Bank may levy the usual service charge to be paid by me / us.
6. This authorisation shall have effect until further notice.
7. I / We agree that any notice of cancellation or variation of this authorisation which I / we may give to the Bank shall be given at least seven business days prior to the date on which such cancellation / variation is to take effect and at the same time such notice shall be given to BCTC in writing.
8. I / We authorise BCTC, to initiate and arrange for contributions to be debited from my / our bank account according to the following specification, in favour of BCTC itself.
9. I / We understand that BCTC may cancel this direct debit service at any time on one week’s written notice without recourse.
10. In consideration of BCTC’s agreeing to accept and act upon my / our instructions to initiate the making of direct debits from my / our designated account to BCTC’s designated accounts with Shanghai Commercial Bank Limited, I / we agree to indemnify BCTC and hold BCTC harmless against all actions, claims, proceedings, loss, damages, costs and expenses of whatever nature which may be brought against BCTC or suffered or incurred by BCTC and which shall have arisen either directly or indirectly out of or in connection with this direct debit authorisation arrangement.
11. I / We understand and agree to the terms and conditions above.

直接付款指示聲明：

1. 本人 / 吾等現授權本人 / 吾等下述的銀行(「付款銀行」)按上述受益人不時給予之指示由本人 / 吾等的銀行帳戶將款項轉帳予上述受益人之銀行帳戶。
2. 本人 / 吾等同意付款銀行並無義務於每次轉帳時對本人 / 吾等作出通知。
3. 如因該等轉帳而引致本人 / 吾等的帳戶出現透支(或引致現時之透支增加), 本人 / 吾等願共同及個別承擔全部責任。
4. 本人 / 吾等確認本人 / 吾等於本表格上之簽署, 與本人 / 吾等運作付款銀行儲蓄或支票帳戶之簽署完全相符。
5. 本人 / 吾等同意就更改付款帳戶或取消付款方式而向銀聯信託作出通知, 並同意付款銀行可在本人 / 吾等帳戶存款不足的情況下毋須完成有關轉帳, 以及因此而產生之一般銀行服務費用亦由本人 / 吾等負責繳付。
6. 此項付款授權將持續有效直至另行通知為止。
7. 本人 / 吾等同意必須於七個工作天前就此項付款授權之任何轉變或取消向本人 / 吾等之付款銀行作出通知, 並同時以書面通知銀聯信託。
8. 本人 / 吾等現授權銀聯信託從本人 / 吾等下述的銀行帳戶提出及安排扣除供款, 以支付有關金額予銀聯信託。
9. 本人 / 吾等明白銀聯信託可於一星期前發出書面通知取消此直接付款服務, 並毋須負追索之責任。
10. 因銀聯信託同意接受及遵從本人 / 吾等之指示由本人 / 吾等指定之銀行戶口直接將款項轉入銀聯信託在上海商業銀行指定之戶口, 本人 / 吾等同意就此項直接付款授權安排中所有直接或間接向銀聯信託提出或引致銀聯信託蒙受損害之一切訴訟、申索、法律程序、損失、賠償、訟費及任何性質的開支對銀聯信託作出彌償。
11. 本人 / 吾等明白及同意上述的條款及條件。

My / Our Bank and Branch Name 本人 / 吾等之銀行及分行名稱	Bank Code 銀行編號	Branch Code 分行編號	Account No. 帳戶號碼
Details of Account Holder(s) as on Statement / Passbook** 帳戶持有人於結單 / 存摺** 上所記錄的資料			
Name of Account Holder 帳戶持有人姓名 <i>(Must be the same as the name stated in Part I 必須與第I部份填寫的姓名相符)</i>	Signature of Account Holder 帳戶持有人簽署 <i>(Please sign in the same specimen that you sign on your Bank Account 請以銀行帳戶的簽署式樣簽署)</i>		
	Date (D / M / Y) 日期(日 / 月 / 年) :		
Name of Joint Account Holder(s) (if applicable) 聯名帳戶持有人姓名 (如適用)	Signature(s) of Joint Account Holder(s) 聯名帳戶持有人簽署 <i>(Please sign in the same specimen that you sign on your Bank Account 請以銀行帳戶的簽署式樣簽署)</i>		
HKID Card / Passport** No. (Please provide a copy) 香港身份證 / 護照** 號碼(請附上副本)	Date (D / M / Y) 日期(日 / 月 / 年) :		

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Monthly Regular Contribution Amount 每月定期供款金額 HK\$ _____ 港元	Debtor’s Reference 債務人參考
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** Delete as appropriate 請刪去不適用者