bct

BCT (MPF) Pro Choice / BCT (MPF) Industry Choice BCT積金之選 / BCT(強積金)行業計劃

FORM: ABD (ER)

Request for Fund Transfer Form Note 1 (For Participating Employer) 資金轉移申請表格^{註1}(參與僱主適用)

Sections 150 and 150A of the Mandatory Provident Fund Schemes (General) Regulation ("the Regulation") 《強制性公積金計劃(一般)規例》(《規例》)第150及150A條

- DIE ALE Please complete FORM: ABD (ER) at page 1 to page 3 and submit it to the new trustee after completion. 請填妥載於第1頁至第3頁的表格: ABD (E 受託人。

Type of Transfer 特方規別

Please indicate your reason of transfer and "">" as appropriate. 請於適當方格內填上「">
」號,表明申請轉移的原因。 Type 1: Transfer to another MPF scheme under the same employer

第1類:轉移至同一僱主的另一個強積金計劃

Type 2: Transfer to another / same MPF scheme participated by the new employer (Please complete the form provided by the approved trustee on transfer of accrued benefits upon change of business ownership / intra-group transfer for each employee involved). 第2類:轉移至新僱主參與的另一/同一個強積金計劃(請就轉移申請涉及的每名僱員填寫由核准受託人提供有關在業務擁有權變更/集團內轉調的 情況下轉移累算權益的表格)。

Details of Existing Employer (for Type 1 transfer) or New Employer (for Type 2 transfer) 現任僱主資料(適用於第1類轉移)或新僱主資料(適用於第2類轉移)

Business Phone No.

Name of the Participating Employer

參與僱主名稱 註2 Hong Kong Brand Limited

Contact Person (Mr / Ms/ Mrs*) 聯絡人(先生 / 女士 / 太太*)

Chan Tai Man

Mobile Phone No.

手提電話號碼 90000001

辦公室電話號碼

22989333

Fax No. 傳真號碼

27124568

Correspondence Address

涌訊地址

Flat A, 10/F, Block 2, Cosco Building, 183 Queen's Road, Hong Kong

Email address 電郵地址

taiman@vahoo.com.hk

* Delete as appropriate 請刪去不適用者

Transfer Information 轉移資料 Part III.

A. Details of the scheme FROM which accrued benefits Note 3 are to be transferred 轉出累算權益 註3的計劃資料

	1/11/2/2/1
Name of Employer Note 4 in the Original Scheme 原計劃的僱主名稱 ^{註4}	Hong Kong Brand Limited
Name of Original Trustee 原受託人名稱	ABC Trustee (Hong Kong) Limited
Name of Original Scheme 原計劃名稱	ABC Mandatory Provident Fund
Employer's Identification No. Note 5 (Participating Plan No.) 僱主識別號碼 ^{註5} (參與計劃編號)	199999

Contributions to Original Scheme should be paid up to (D / M / Y):

向原計劃供款的最後日期(日/月/年):

22/11/2021

Please select your Type of

請選擇轉移類別。

Transfer.

contact details. 請填寫僱主聯絡資料。

Please fill in the employer

Please fill in the Original Scheme details, the relevant information has been stated in Annual Statement. If you have any query, please contact your Original Trustee. 請填寫原計劃資料,有關 資料已詳列於周年權益報 表,如有疑問,請聯絡您 的原受託人。

Contributions up to this date should be paid to the Original Trustee.

在此日期前之供款必須交 予原受託人。

Plan Sponsor 計劃保應人:BCT Financial Limited 銀聯金融有限公司 Trustee & Administrator 受託人及行政管理人:Bank Consortium Trust Company Limited 銀聯信託有限公司 Page 1 of 4

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	. Transfer Information 轉		•	
	rish to transfer the accrued benefits [№] 轉移所有參與原計劃的僱員的累算權益		g in the original scheme?	
	Yes 是 No 否	i :		
_		efits Note 3 are to be transferred:	將獲安排轉移累算權益 註 的僱員的詳細資料:	
No.	Name of em		HKID Card / Passport No. Note 6 of employee	
編號	僱員姓名	<u> </u>	僱員的香港身份證 / 護照號碼 ^{註6}	
1	Chan Mei Yin		K126612(5)	
2	Wong Ka Kei		P260777(4)	
3	Lam Man Yee		A251266(8)	
4	Cheung Chi Man		H334335(6)	
5				
6				
7				
8				
9				
10				
僱員的	詳細資料;請由獲授權簽署人簽署及蓋	差上公司印章。)	rer(s) and company stamp, on separate sheets of paper. 僱主	可另紙提
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Please indicate whether or not the accrued benefits of all employees participating in the original scheme are to be transferred and provide the details of the employee(s). 請選擇是否轉移所有參與原計劃的僱員的累算權益並提供僱員資料。

If you have used a separate piece of paper to provide the details of each employee, the authorized signatory / signatories must be on this piece of paper with company stamp. Your signature must be the same as the one held in the record of the Original Trustee.

如另紙提供每名僱員的詳 細資料,獲僱主授權簽署 人士請於該紙張上簽署及 蓋章,請確保該簽署跟原 受託人的記錄相同。

Please fill in the Employer information with BCT, the relevant information is stated on the "Notice of Participation". If you have any query, please contact BCT.

請填寫於BCT的僱主資料,有關資料已詳列於「參與通知」,如有疑問, 請聯絡BCT。

This date must follow the last date of "Contributions to Original Scheme" in "Part III, A".

此日期必須緊接著上述 Part III,A部份的「向原計 劃供款的最後日期」。

FORM: ABD (FR)

Part IV. Personal Information Collection Statement 收集個人資料聲明

The personal data provided by or in respect of Members and Participating Employers of the BCT (MPF) Pro Choice and / or the BCT (MPF) Industry Choice (collectively referred as the "Schemes") (concerning application records and operational records and / or their dealing / transaction details records) will only be accessed and handled by properly authorised staff of Bank Consortium Trust Company Limited ("BCTC", the trustee of the Schemes), BCT Financial Limited ("BCTC", the sponsor of the Schemes) and their properly authorised service providers and agents, and may be used, disclosed and / or transferred (whether in or outside Hong Kong) to such persons as BCTC or any of its service providers may consider necessary, including governmental authorities and regulators, for any of the following purposes: (i) exercising or performing the functions conferred or imposed by or under or for the purposes of the Mandatory Provident Fund Schemes Ordinance ("Ordinance"); (ii) providing Mandatory Provident Fund services including the processing, administering, managing, and analysing of their, as the case may be, contributions, accrued benefits and portfolios and direct marketing of Mandatory Provident Fund services (and ancillary MPF products); (iii) improving the provision of Mandatory Provident Fund services by BCTC to customers generally (including the facilitation of Mandatory Provident Fund services to enable the customers of BCTC generally to access Mandatory Provident Fund (or other) account details through the internet and / or automated teller machine networks such as JETCO); (iv) compliance with applicable laws and regulations, and court order and / or (V) any other purposes for the exercise or performance of the above mentioned functions. If there is any change in the information provided, BCTC should be notified as soon as practicable. Failluire to provide the information requested may result in BCTC being unable to process the instructions.

practicable. Failure to provide the information requested may result in BCI C being unable to process the instructions.

BCT (as a BCT (論情念 A) 一葉計劃(新稱為) "強精金計劃)、成員及參與僱主所提供或相關之個人資料(有關申請及運作記錄)及/或他們的實質/交易細節記錄僅供銀聯信託有限公司("銀聯信託。,強精金計劃之受託人)、銀聯金融有限公司("銀聯金融」,強積金計劃之保薦人)及它們正式授權之服務供應商及代理之正式授權之職員使用及處理,及在銀聯信託或其任何服務供應商認為有需要時,或會被使用、披露及/或轉移(在香港境內或境外)予個別人士,包括政府模關及監管機構作以下列任何之目的(一句)行便或執行強制也公積金計劃條例(條例)下所授予或施加之職能或稅據該條例的目的而行使或執行職能;(二)提供強制性公積金的服務包括處理、掌管、管理及分析供數、累質權益及投資組合,視乎情况而定,及直銷強制性公積金的服務包括處理、掌管、管理及分析供數、累質權益及投資組合,視乎情况而定,及直銷強制性合有金服務(及有關強積金的產品);(三)改善銀聯信託提供予客戶一般之強制性公積金服務(包括協助提供強制性公積金服務以全銀聯信託之客戶可於互聯網及/或自動積員稅網絡例如銀通處理強制性公積金(或其他)戶口資料);(四)遵守適用之法律及規例及法院命令及/或(五)任何以行便或執行上流職能作目的之用途。如所提供資料有所變更,請在可行的情况下儲快速和銀聯信託。未能提供所需資料可能導致銀聯信託不能處理有關指示。

機能性に自動を用途。 対別語の資料を開発しませます。 Members and Participating Employers have a right, without any charge, to request access to and correction of any personal data or to request that personal data about them not be used for direct marketing purposes. Requests can be made in writing to the Data Protection Officer at BCTC, 18/F Cosco Tower, 183 Queen's Road Central, Hong Kong. 成員及參與僱主,在不設任何收費下,有權要求查閱或更改任何個人資料或要求個人資料不被用作直銷之用。請以書面聯絡銀聯信託之資料保護主任,香港皇后大道中183號中遠大廈 18樓。

Part V. Authorisation and Declaration 授權及聲明

- I / We* declare that I / we* have read and understood the "Notes to Transfer of Benefits by Employer" and "the Explanatory Notes" 本人 / 吾等*聲明本人 / 吾等*已閱讀及明白《僱主轉移權益須知》及註釋的內容。

- (6)

For the authorized signatory / signatories of employer, please sign here with company stamp, your signature must be the same as the one held in the record of the Original Trustee. 獲僱主授權簽署人士請於 此欄簽署及蓋章,請確保 此簽署跟原受託人的記錄 相同。

Authorised Signature(s) and Company Stamp of the Participating Employer

23/11/2021 Date (D / M / Y) 日期(日 / 月 / 年)

參與僱主有效簽署及公司印章

Delete as appropriate 請刪去不適用者

Internal Use Only 內部專用 Date Received: Verified By Remarks Input By: Agent Code BD Code 18/F Cosco Tower, 183 Queen's Road Central, Hong Kong 香港皇后大道中183號中遠大廈18樓

Member Hotline 成員熱線 : 2298 9333 Employer Hotline 僱主熱線 : 2298 9388

Fax 傳真: 2992 0507 Website 網址: www.bcthk

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Please fill in the completion date of this Form. 請填寫填表日期。

FORM: ABD (FR)

Request For Fund Transfer Form (For Participating Employer) [FORM: ABD (ER)] 資金轉移申請表格(參與僱主適用) [表格: ABD (ER)]

Explanatory Notes

- (1) (i) This form should be used when a participating employer wishes to transfer the accrued benefits in respect of its employees to another MPF registered scheme. Upon completion of this form, a participating employer should give this form to the new trustee.
 - (ii) A new trustee means the trustee of a scheme to which the accrued benefits of a scheme member are to be transferred.
- (2) In case of transfer of accrued benefits of employees to the new scheme under a new employer, this refers to the new employer.
- (3) The accrued benefits are confined to the accrued benefits held in the contribution account(s) in the original scheme in respect of the employees of the existing employer.
- (4) Leave it blank if it is the same as the name of the employer in Part II.
- (5) The employer's identification no. is the no. assigned by the approved trustee to the employer concerned. Approved trustees may use different names for this no. (e.g. account no., company code, contract no., employer account no., employer code, employer ID, employer no., MPF client no., participating plan no., plan no., scheme no., scheme ID, sub-scheme no.). If you are in doubt of the no., please contact the relevant approved trustee.
- (6) If any of the employees do NOT possess a HKID Card, please fill in their passport no. and also indicate that it is a passport no.
- (7) (i) For transfer of accrued benefits of employee(s) to the MPF scheme of a new employer, this Form must be signed by the new employer.
 - (ii) If the employer is not a natural person, this Form may be signed by the Managing Director, Chief Executive Officer or any person authorised to sign on behalf of the employer.

填報須知

- (1) (i) 本表格供擬就其僱員的累算權益轉移至另一個強積金註冊計劃的參與僱主使用。參與僱主填妥本表格後應交回新受託人。
 - (ii) 新受託人指計劃的受託人,而某成員的累算權益是被轉移至該計劃的。
- (2) 如把僱員的累算權益轉移至新僱主參加的新計劃,則指新僱主。
- (3) 所指的累算權益僅限於現任僱主的僱員在原計劃的供款帳戶內的累算權益。
- (4) 如這個名稱與第Ⅱ部份的僱主名稱相同,則無須填寫此項。
- (5) 僱主識別號碼即核准受託人為有關僱主編配的號碼。核准受託人或會使用不同名稱來設定識別號碼(例如帳戶編號、僱主編號、合約編號、強積金客戶編號、參與計劃編號、計劃編號、附屬計劃編號)。如不清楚識別號碼,請聯絡有關核准受託人。
- (6) 如僱員沒有香港身份證,請填上他們的護照號碼,並註明其為護照號碼。
- (7) (i) 如把僱員的累算權益轉移至新僱主的強積金計劃,則本表格須由新僱主簽署。
 - (ii) 假如僱主並不是自然人,本表格可由行政總監、行政總裁或任何獲授權人士代表僱主簽署。

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FORM: ABD (FR)

NOTES TO TRANSFER OF BENEFITS BY EMPLOYER

Please read the following important notes before completing this FORM: ABD (ER).

(1) Definition of terms:

- "Contribution account" an account in an MPF scheme which is mainly used to receive MPF contributions (both employer and employee
 portions) made by an employer for an employee and on behalf of the employee.
- "Original trustee" (also known as "transferor trustee" in the Mandatory Provident Fund Schemes (General) Regulation ("the Regulation"))the approved trustee of an MPF scheme from which the accrued benefits of the employees are to be transferred.
- (iii) "New trustee" (also known as "transferee trustee" in the Regulation) the approved trustee of an MPF scheme to which the accrued benefits of the employees are to be transferred. If you elect to transfer the accrued benefits to another account within the same MPF scheme or to another MPF scheme under the same trustee, the new trustee on FORM: ABD (ER) will be the same as the original trustee.
- (iv) "Original scheme" the MPF scheme from which the accrued benefits of the employees are to be transferred.
- (v) "New scheme" the MPF scheme to which the accrued benefits of the employees are to be transferred. If you elect to transfer the accrued benefits to another account within the same MPF scheme, the new scheme on FORM: ABD (ER) will be the same as the original scheme.
- (2) FORM: ABD (ER) should be used when an employer wishes to transfer the accrued benefits of its employees to another MPF registered scheme or when a new employer wishes to transfer the accrued benefits of the employees of another employer to the new employer's scheme. The latter case may occur when there is a change of ownership of the business or when the employees are transferred among associated companies. In such case, FORM: ABD (ER) should be completed by the new employer.
- (3) If the employee members are currently investing in an MPF guaranteed fund, a transfer of the accrued benefits out of that guaranteed fund as requested in FORM: ABD (ER) may result in some or all of the guarantee conditions not being satisfied; thus affecting their entitlements to the guarantee. Please check the offering document of the original scheme or consult the original trustee for details.
- (4) Please ensure that you have participated and enrolled your employees in the new scheme. Otherwise, you have to participate in and enrol your employees in that scheme before you submit FORM: ABD (ER) to the new trustee.
- (5) In order to prevent a third party from filling in incorrect information, please DO NOT sign on a blank form. After the completed FORM: ABD (ER) has been received by the new trustee, the administration procedures taken by the approved trustees may not be reversible.
- (6) If any information provided on FORM: ABD (ER) (including the signature) is incorrect or incomplete, the approved trustees may not be able to process the benefit transfer request.
- (7) Information about the new scheme is set out in the offering document of that scheme. This information will assist you in making a decision about whether to make a transfer of accrued benefits to that scheme. Copies of that offering document can be obtained from the new trustee upon request.
- (8) If you wish to make enquiries or seek assistance in relation to your election to transfer benefit, please contact your original trustee or new trustee. For general enquiries regarding benefit transfer, you may contact the Mandatory Provident Fund Schemes Authority ("MPFA") via e-mail: mpfa@mpfa.org.hk or hotline: 2918 0102.

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FORM: ABD (FR)

僱主轉移權益須知

填寫本表格前,請先閱讀下列重要資料:

(1) 用詞定義:

- (i) 「供款帳戶」- 指強積金計劃下主要用以接收僱主為僱員所作出以及代表僱員所作出的強積金供款(包括僱主及僱員部分)的 帳戶。
- (ii) 「原受託人」(在《強制性公積金計劃(一般)規例》(《規例》)中亦稱「轉移受託人」) 指轉出僱員的累算權益的強積金計劃的 核准受託人。
- (iii) 「新受託人」(在《規例》中亦稱「承轉受託人」) 指轉入僱員的累算權益的強積金計劃的核准受託人。如您選擇把累算權益轉移至同一強積金計劃的另一個帳戶或轉移至同一受託人的另一個強積金計劃,表格: ABD (ER)所指的新受託人將與原受託人相同。
- (iv) 「原計劃」- 指轉出僱員的累算權益的強積金計劃。
- (v) 「新計劃」- 指轉入僱員的累算權益的強積金計劃。如您選擇把累算權益轉移至同一強積金計劃的另一個帳戶,在表格: ABD (ER) 所指述的新計劃將與原計劃相同。
- (2) 如僱主擬把僱員的累算權益轉移至另一個強積金註冊計劃,或新僱主擬把另一名僱主的僱員的累算權益轉移至本身所參與的計劃,應使用表格:ABD (ER)。後者的情況或會在業務擁有權有所變更,或僱員在有聯繫公司之間轉調時出現。在該情況下,表格:ABD (ER) 應由新僱主填寫。
- (3) 對於現時投資於強積金保證基金的僱員而言,如根據表格:ABD (ER)的要求從該保證基金轉出累算權益,可能會導致他們不符合部分或所有保證條件,以致影響他們享有保證的資格。詳情請查閱原計劃的要約文件,或向原受託人查詢。
- (4) 請確保您已參加並安排您的僱員登記參加新計劃。否則,您須先行參加並安排您的僱員登記參加該計劃,然後才向新受託人提交表格:ABD (ER)。
- (5) 為免被第三者填上不正確的資料,**請勿在空白的表格上簽署**。在新受託人收到已填妥的表格:ABD (ER)後,之前由核准受託人採取的行政步驟未必能夠撤銷。
- (6) 若您在表格:ABD (ER) 上提供的任何資料(包括簽署)不正確或不完整,核准受託人可能無法處理此項權益轉移要求。
- (7) 新計劃的要約文件載有該計劃的資料,這些資料將有助您決定是否把累算權益轉移至該計劃。您可向新受託人索閱要約文件。
- (8) 如欲就您的權益轉移申請作出查詢或尋求協助,請聯絡您的原受託人或新受託人。有關權益轉移的一般查詢,可聯絡強制性公積金計劃管理局(電郵地址:mpfa@mpfa.org.hk或熱線電話:2918 0102)

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