

MPF / ORSO Account Balance SMS Service

To keep you updated of your MPF / ORSO account status, Bank Consortium Trust Company Limited ("BCTC") has launched an SMS service advising your account balance* every month.

To enjoy this new service, simply complete and return the reply slip below. For enquires, please call our Member Hotline for MPF at 2298 9333 or BCT Premier Pooled ORSO Retirement Plan Hotline at 2298 9389.

強積金 / 職業退休計劃戶口結餘短訊提示

銀聯信託有限公司（「銀聯信託」）特別推出短訊提示服務，每月為您提供戶口結餘*，讓您掌握戶口最新狀況。

只需填妥並交回以下回條，即可使用此項新服務。如有任何查詢，歡迎致電強積金成員熱線 2298 9333 或銀聯信託超卓匯集退休計劃熱線 2298 9389。

Registration / Cancellation Reply Slip
服務登記 / 取消回條

Registration 服務登記：

Please complete, sign and return this reply slip to Bank Consortium Trust Company Limited (by mail: 18/F, Cosco Tower, 183 Queen's Road Central, Hong Kong; or by fax: 2992 0507) to register for this FREE valued-added service.

請將已填妥並簽署之回條交回銀聯信託有限公司（郵寄：香港皇后大道中 183 號中遠大廈 18 樓或傳真：2992 0507），即可登記使用此項免費增值服務。

Name 姓名：	
HKID Card No. / Passport No. 香港身份證號碼 / 護照號碼：	

Please <input checked="" type="checkbox"/> either one of the boxes as appropriate: 請以 <input checked="" type="checkbox"/> 選擇其中一個適用方格：	
<input type="checkbox"/> All my accounts under BCT (MPF) Pro Choice, BCT (MPF) Industry Choice and BCT Premier Pooled ORSO Retirement Plan OR 本人在 BCT 積金之選、BCT（強積金）行業計劃以及銀聯信託超卓匯集退休計劃之所有帳戶 或	
<input type="checkbox"/> Specified account type as <input checked="" type="checkbox"/> below: 請以 <input checked="" type="checkbox"/> 指定以下帳戶類別：	
Name of Plan: 計劃名稱：	<input type="checkbox"/> BCT (MPF) Pro Choice BCT 積金之選 <input type="checkbox"/> BCT (MPF) Industry Choice BCT（強積金）行業計劃 <input type="checkbox"/> BCT Premier Pooled ORSO Retirement Plan 銀聯信託超卓匯集退休計劃
Plan Type: 計劃類別：	<input type="checkbox"/> Regular Employee (Contribution) Account 一般僱員（供款）帳戶** _____ <input type="checkbox"/> Personal Account 個人帳戶 _____ <input type="checkbox"/> Self-Employed Person Account 自僱人士帳戶 _____ <input type="checkbox"/> Casual Employee Account 臨時僱員帳戶 _____

* The figures will be calculated by using the fund price as at the last business day of previous month. Information on account balance is for reference only. 數額將根據上月最後一個工作天之基金價格計算。戶口結餘資料僅供參考。

** NOTE: In the event that MPF accrued benefits held under the regular employee contribution account are required to be automatically transferred to a new personal account within the same plan after cessation of employment, this value added service will continue to apply to the new personal account unless otherwise instructed.

請注意：假如一般僱員供款帳戶內之強積金累積權益在僱員終止受聘後需自動轉移至同一計劃下新開立之個人帳戶，此項增值服務亦適用於該新開立之個人帳戶（另有指示除外）。



Please provide your mobile no. and ☒ to select the preferred SMS language.

請提供您的手提電話號碼，並以 ☒ 選擇短訊提示之語言。

NOTE: The mobile phone no. registered herein is regarded as your latest information and will be reflected in all your account record(s) with immediate effect.

請注意：在此登記之手提電話號碼，將視為您最新的聯絡方法，而您所有在本公司開設的戶口均會即時更新。

Local Mobile Phone No. 本地手提電話號碼	852-
SMS Language 短訊提示語言	<input type="checkbox"/> English 英文 <input type="checkbox"/> Traditional Chinese 繁體中文

Service Cancellation 服務取消：

Please ☒ to confirm the cancellation of this SMS service. Cancellation shall take effect after five business days upon receipt of your instruction. 請以 ☒ 確認取消此項短訊提示服務。服務將於本公司接獲您的取消指示當日起計五個工作天後取消。

☐ I hereby confirm to cancel the MPF / ORSO Account Balance SMS service.

本人確認取消強積金 / 職業退休計劃戶口結餘短訊提示服務。

By signing this document:

經簽署本文件：

- (1) I undertake that if there is any change in the information so provided, I shall notify BCTC as soon as reasonably practicable. 本人承諾若所提供之資料有任何更改，將儘快通知銀聯信託。
- (2) I understand and agree to the terms of the Personal Information Collection Statement (as the case may be) as set out in this form. 本人明白及同意於此表格之收集個人資料聲明（視情況而定）條款。
- (3) I declare that to the best of my knowledge and belief, the information given in this form and / or its attachment(s), if any, is correct and complete. 本人聲明，盡本人所知及所信，本表格及隨附之文件（如有）所提供的資料均屬正確無訛且無缺漏。
- (4) I hereby agree to indemnify BCTC against any actions, proceedings, claims, losses, damages, costs or expenses which may be brought against BCTC or suffered or incurred by BCTC arising either directly out of or in connection with BCTC accepting facsimile instructions or e-mail instructions and acting thereon, whether or not the same are confirmed by me in writing. Notwithstanding the above, BCTC has the right to determine which forms or other documents of instructions may or may not be accepted by facsimile or e-mail. 本人同意銀聯信託不論在有否得到本人的書面確認下均可接受及處理傳真指示或電郵指示及根據該等指示處理有關事宜，本人亦同意賠償銀聯信託因接受或處理該等傳真指示或電郵指示而直接或間接導致銀聯信託遭受或承受的任何行動、訴訟、理賠、損失、損害、成本或費用。銀聯信託毋須因處理該等指示而直接或間接導致的任何行動、訴訟、理賠、損失、損害、成本或費用而承擔責任。然而，銀聯信託有權決定何種表格或其他指示文件能否以傳真方式或電郵方式傳遞。
- (5) I expressly consent to the use of my personal data (name, telephone no., fax no., e-mail address, address and account records) for the purpose of direct marketing of

- (i) Mandatory Provident Fund Services (and ancillary MPF products) in respect of those personal data provided in my MPF participation; and / or
 - (ii) pension and / or investment fund related services (such as provident fund services and financial advice / planning services) (and ancillary products) in respect of those personal data provided in my ORSO participation
- by BCTC and BCT Financial Limited ("BCTF") (or their employees or agents); but I understand that BCTC and BCTF cannot make such use of my personal data without my consent and will cease upon my written or verbal request. I further understand that if I do not wish to consent to my personal data being used for the said direct marketing purposes, I should indicate that no consent is given, by ticking this box. ☐

本人即明確表示同意銀聯信託及銀聯金融有限公司（「銀聯金融」）（及其僱員或代理）使用本人的個人資料（姓名、電話號碼、傳真號碼、電郵地址、地址及戶口記錄）

- (i) 就本人參加強積金計劃所提供的個人資料作直銷強制性公積金服務（及有關強積金的產品）的目的；及 / 或
- (ii) 就本人參加職業退休計劃所提供的個人資料作直銷退休及 / 或投資基金的相關服務（例如退休金服務及財務建議 / 財務計劃服務）（及有關產品），

但本人明白倘本人不同意銀聯信託及銀聯金融不能如此使用本人的個人資料及倘接獲本人之書面或口頭要求，該使用將停止。本人亦明白如本人不欲將本人的個人資料用作上述直銷用途，本人應在末段的方格內加上“✓”號，以表示不同意。 ☐

- (6) I understand and agree that the status of my consent to use my personal data for direct marketing purpose as shown in item (5) above shall represent my latest status in that regard and, accordingly, to the extent that such status is different from my prior status in records of BCTC and BCTF, it will supersede it, so that my prior status shall become invalid and replaced by the status as shown in item (5) above. 我明白並同意，上述第（5）項所示有關本人是否同意將個人資料作為直銷活動用途的意願是我所作出的最新意願。因此，若該最新意願與在銀聯信託及銀聯金融的記錄中本人先前的意願相抵觸，最新意願將取代先前的意願，以致本人先前的意願將變為無效，並替換為上面第（5）項中所顯示的最新意願。

Signature 簽署

The signature must be the same as that in our record.

簽署須與本公司的有效記錄相符。

Full Name : _____
全名

Date : _____
日期

MPF Scheme Members 強積金計劃成員

The personal data provided by or in respect of Members and Participating Employers of the **BCT (MPF) Pro Choice and / or the BCT (MPF) Industry Choice** (collectively referred to as the "Schemes") (concerning application records and operational records and / or their dealing / transaction details records) will only be accessed and handled by properly authorised staff of Bank Consortium Trust Company Limited ("BCTC", the trustee of the Schemes), BCT Financial Limited ("BCTF", the sponsor of the Schemes) and their properly authorised service providers and agents, and may be used, disclosed and / or transferred (whether in or outside Hong Kong) to such persons as BCTC or any of its service providers may consider necessary, including governmental authorities and regulators, for any of the following purposes: (i) exercising or performing the functions conferred or imposed by or under or for the purposes of the Mandatory Provident Fund Schemes Ordinance ("Ordinance"); (ii) providing Mandatory Provident Fund services including the processing, administering, managing, and analysing of their, as the case may be, contributions, accrued benefits and portfolios and direct marketing of Mandatory Provident Fund services (and ancillary MPF products); (iii) improving the provision of Mandatory Provident Fund services by BCTC to customers generally (including the facilitation of the provision of Mandatory Provident Fund services to enable the customers of BCTC generally to access Mandatory Provident Fund (or other) account details through the internet and / or automated teller machine networks such as JETCO); (iv) compliance with applicable laws and regulations, and court order and / or (v) any other purposes for the exercise or performance of the above mentioned functions. If there is any change in the information provided, BCTC should be notified as soon as practicable. Failure to provide the information requested may result in BCTC being unable to process the instructions.

Members and Participating Employers have a right, without any charge, to request access to and correction of any personal data or to request that personal data about them not be used for direct marketing purposes. Requests can be made in writing to the Data Protection Officer at BCTC, 18/F Cosco Tower, 183 Queen's Road Central, Hong Kong.

由 **BCT 積金之選及 / 或 BCT (強積金) 行業計劃** (統稱為「強積金計劃」) 成員及參與僱主所提供或相關之個人資料 (有關申請及運作記錄) 及 / 或他們的買賣 / 交易細節記錄僅供銀聯信託有限公司 (「銀聯信託」, 強積金計劃之受託人)、銀聯金融有限公司 (「銀聯金融」, 強積金計劃之保薦人) 及它們正式授權之服務供應商及代理之正式授權之職員使用及處理, 及在銀聯信託或其任何服務供應商認為有需要時, 或會被使用、披露及 / 或轉移 (在香港境內或境外) 予個別人士, 包括政府機關及監管機構作以下列任何之目的: (一) 行使或執行強制性公積金計劃條例 (「條例」) 下所授予或施加之職能或根據該條例的目的而行使或執行職能; (二) 提供強制性公積金的服務包括處理、掌管、管理及分析供款、累算權益及投資組合, 視乎情況而定, 及直銷強制性公積金服務 (及有關強積金的產品); (三) 改善銀聯信託提供予客戶一般之強制性公積金服務 (包括協助提供強制性公積金服務以令銀聯信託之客戶可於互聯網及 / 或自動櫃員機網絡例如銀通處理強制性公積金 (或其他) 戶口資料); (四) 遵守適用之法律及規例及法院命令及 / 或 (五) 任何以行使或執行上述職能作目的之用途。如所提供資料有所變更, 請在可行的情況下儘快通知銀聯信託。未能提供所需資料可能導致銀聯信託不能處理有關指示。

成員及參與僱主, 在不設任何收費下, 有權要求查閱或更改任何個人資料或要求個人資料不被用作直銷之用。請以書面聯絡銀聯信託之資料保護主任, 香港皇后大道中 183 號中遠大廈 18 樓。

ORSO Scheme Members 職業退休計劃成員

The personal data provided by or in respect of Members and Participating Employers of the **BCT Premier Pooled ORSO Retirement Plan** ("the Plan") (concerning application records and operational records and / or their dealing / transaction details records) will only be accessed and handled by properly authorised staff of Bank Consortium Trust Company Limited ("BCTC" the trustee of the Plan), BCT Financial Limited ("BCTF", the sponsor of the Plan) and their properly authorised service providers and agents, and may be used, disclosed and / or transferred (whether in or outside Hong Kong) to such persons as BCTC or any of its service providers may consider necessary, including governmental authorities and regulators, for any of the following purposes: (i) exercising or performing the functions conferred or imposed by or under or for the purposes of the Occupational Retirement Schemes Ordinance and Mandatory Provident Fund Schemes (Exemption) Regulation; (ii) providing provident fund services including the processing, administering, managing, and analysing of their, as the case may be, contributions, accrued benefits and portfolios and direct marketing of provident fund services; (iii) improving the provision of provident fund services by BCTC to customers generally (including the facilitation of the provision of services to enable the customers of BCTC generally to access the provident fund (or other) account details through the internet and / or automated teller machine networks such as JETCO); (iv) compliance with applicable laws and regulations, and court order and / or (v) any other purposes for the exercise or performance of the above mentioned functions. If there is any change in the information provided, BCTC should be notified as soon as practicable. Failure to provide the information requested may result in BCTC being unable to process the instructions.

Members and Participating Employers have a right, without any charge, to request access to and correction of any personal data or to request that personal data about them not be used for direct marketing purposes. Requests can be made in writing to the Data Protection Officer at BCTC, 18/F Cosco Tower, 183 Queen's Road Central, Hong Kong.

由 **銀聯信託超卓匯集退休計劃** (「本計劃」) 成員及參與僱主所提供或相關之個人資料 (有關申請及運作記錄) 及 / 或他們的買賣 / 交易細節記錄僅供銀聯信託有限公司 (「銀聯信託」, 本計劃之受託人)、銀聯金融有限公司 (「銀聯金融」, 本計劃之保薦人) 及它們正式授權之服務供應商及代理之正式授權之職員使用及處理, 及在銀聯信託或其任何服務供應商認為有需要時, 或會被使用、披露及 / 或轉移 (在香港境內或境外) 予個別人士, 包括政府機關及監管機構作以下列任何之目的: (一) 行使或執行職業退休計劃條例及強制性公積金計劃 (豁免) 規例下所授予或施加之職能或根據條例及規例的目的而行使或執行職能; (二) 提供公積金的服務包括處理、掌管、管理及分析供款、累算權益及投資組合, 視乎情況而定, 及直銷公積金服務; (三) 改善銀聯信託提供予客戶一般之公積金服務 (包括協助提供服務以令銀聯信託之客戶可於互聯網及 / 或自動櫃員機網絡例如銀通處理公積金 (或其他) 戶口資料); (四) 遵守適用之法律及規例及法院命令及 / 或 (五) 任何以行使或執行上述職能作目的之用途。如所提供資料有所變更, 請在可行的情況下儘快通知銀聯信託。未能提供所需資料可能導致銀聯信託不能處理有關指示。

成員及參與僱主, 在不設任何收費下, 有權要求查閱或更改任何個人資料或要求個人資料不被用作直銷之用。請以書面聯絡銀聯信託之資料保護主任, 香港皇后大道中 183 號中遠大廈 18 樓。

Plan Sponsor 計劃保薦人: BCT Financial Limited 銀聯金融有限公司 ("BCTF" / "銀聯金融")

Trustee & Administrator 受託人及行政管理人: Bank Consortium Trust Company Limited 銀聯信託有限公司 ("BCTC" / "銀聯信託")

Internal Use Only 內部專用		
Date Received:	Input By:	Verified By: