



**BCT (MPF) Industry Choice BCT(強積金)行業計劃**  
**Voluntary Contribution Partial Withdrawal Form**  
**(For Personal Account Member / Self-employed Person)**  
自願性供款部份提取表格(個人帳戶成員 / 自僱人士適用)

**Note 注意**

- The form is only applicable to personal account member and self-employed person.  
此表格只適用於個人帳戶成員及自僱人士。
- Your instructions indicated under Part II below will be processed by us as soon as possible. Once the instructions have been executed, a Partial Withdrawal Statement will be mailed to you. If you do not receive the statement or have any query, please call our Member Hotline at 2298 9333.  
我們將於收到此表格後，儘快執行您於以下第II部的指示，並於執行有關指示後寄出提取部份權益結算書。如您未能收到有關結算書或有任何疑問，請致電成員熱線2298 9333與我們聯絡。
- Members should note that investment markets could fluctuate significantly. Fund prices may go down as well as up. There is no guarantee that, given the time required to implement voluntary contribution withdrawal instructions, such instructions will achieve your desired results. Please carefully consider your own risk tolerance level and financial circumstances (as well as your own retirement plan) before making any investment choices. If in doubt, please contact your independent financial advisor for further details.  
成員必須注意投資市場可能出現顯著的波動，基金單位價格可跌可升。由於處理有關提取自願性供款指示需要一定的時間，因此未必能夠保證達到您預期的結果。在作出投資選擇前，您必須小心衡量個人可承受風險的程度及財政狀況(包括您的退休計劃)。如有任何疑問，請諮詢您的獨立財務顧問了解更多詳情。
- Please countersign any alterations made in this form. 如須作出任何刪改，請於刪改之位置旁簽署。
- Please mark a "✓" in the appropriate box. 請於適用的方格內填上「✓」號。
- Please send the completed form to "Pension Services, Bank Consortium Trust Company Limited, 18/F Cosco Tower, 183 Queen's Road Central, Hong Kong".  
請將填妥表格寄往「香港皇后大道中183號中遠大廈18樓，銀聯信託有限公司，退休金服務」收。

Part I. Member Details 成員資料		
Name of Plan 計劃名稱	<b>BCT (MPF) Industry Choice BCT(強積金)行業計劃</b>	Participating Plan No. 參與計劃編號
Name of Company (if applicable) 公司名稱(如適用)		
Name of Member (Mr / Ms / Mrs**) 成員姓名(先生 / 女士 / 太太**)	HKID Card No. 香港身份證號碼	
Contact Phone No. 聯絡電話號碼	Passport No. ( <u>ONLY</u> for member without HKID Card) 護照號碼(本欄僅供沒有香港身份證的成員填寫)	
Correspondence Address (all correspondence will be sent to the following address) 通訊地址(所有通訊將寄往以下地址)		

\*\* Delete as appropriate 請刪去不適用者

Important Notes 重要提示
<ul style="list-style-type: none"> <li>If the account that to be withdrawn, which contains investment in <u>Default Investment Strategy</u> ["DIS"], and there is one or more of other transaction(s) is being processed, the annual de-risking of investment in DIS will be DEFERRED, it normally takes place on the next available dealing day after completion of such transaction(s); and vice versa. 若支付權益帳戶當中的投資含有預設投資策略(「預設投資」)而帳戶內有一個或超過一個的其他交易正在執行中，該週年降低投資於預設投資風險的指示將順延執行，一般在該等交易完成後下一個交易日執行；反之亦然。</li> <li>If you have reached, or are approaching, the age of 50 and your accrued benefits are currently invested according to the DIS of the scheme, you should be aware that the de-risking mechanism of the DIS starts at the age of 50. If the annual de-risking of your investments in the DIS and your claim for payment of accrued benefits take place at around the same time, the approved trustee of the scheme shall sequence the de-risking and the claim in accordance with its procedures and in compliance with the Ordinance. Please consult the approved trustee of the scheme if you wish to know the details of how it will handle these transactions. 如您已年滿或快將年滿50歲，而現時您的累算權益是按照計劃的預設投資投資，請留意預設投資的降低投資風險機制，會由計劃成員年滿50歲開始運作。如計劃的核准受託人在預設投資下按年降低您的投資風險的時間，與接獲您的申索權益申請的時間相當接近，該計劃的核准受託人將根據其運作程序及在符合《條例》規定的情況下，訂定處理降低風險及申索權益的次序。如欲瞭解計劃核准受託人如何處理該等交易，請向受託人查詢詳情。</li> </ul>

Part II. Redemption Details 贖回詳情
Mode for Redemption 基金贖回形式：
<ul style="list-style-type: none"> <li>Redeem up to 100% of the existing holdings of each constituent fund; or 贖回各成份基金現有投資的最多100%；或</li> <li>Redeem a specific number of units for the selected constituent fund; or 贖回所選成份基金的指定單位數量；或</li> </ul>
<b>Withdrawal Details 提取詳情</b> (Please mark "✓" in the appropriate box. 請於適用的方格內填上「✓」號。)
<input type="checkbox"/> <b>ALL</b> balances of voluntary contribution under the account as referred to in Part I 於第I部所述的帳戶內 <b>全部</b> 自願性供款結餘 <input type="checkbox"/> <b>Specific</b> number of units / percentage for the selected fund(s) <b>指定</b> 所選成份基金的單位數量 / 百分比 (please complete the detail in next page 請於下頁填寫有關詳情)



Investment Mandate 投資委託		Withdrawal Details 提取詳情	
		Percentage 百分比 (Complete in multiples of 5% 請以 5% 或其倍數填寫)	Number of Units 單位數量 (Must be an integer 必須為整數)
DIS	Default Investment Strategy 預設投資策略	_____ %	N.A. 不適用
<b>Constituent Fund 成份基金 - Equity Funds 股票基金</b>			
IHKE	BCT (Industry) Hong Kong Equity Fund BCT(行業)香港股票基金	_____ % or 或 _____ unit(s) 單位	
IASE	BCT (Industry) Asian Equity Fund BCT(行業)亞洲股票基金	_____ % or 或 _____ unit(s) 單位	
IGLE	BCT (Industry) Global Equity Fund BCT(行業)環球股票基金	_____ % or 或 _____ unit(s) 單位	
<b>Constituent Fund 成份基金 - Mixed Asset Funds 混合資產基金</b>			
BCGF	BCT (Industry) E70 Mixed Asset Fund BCT(行業)E70 混合資產基金	_____ % or 或 _____ unit(s) 單位	
BCBF	BCT (Industry) E50 Mixed Asset Fund BCT(行業)E50 混合資產基金	_____ % or 或 _____ unit(s) 單位	
BCSF	BCT (Industry) E30 Mixed Asset Fund BCT(行業)E30 混合資產基金	_____ % or 或 _____ unit(s) 單位	
IARF	BCT (Industry) Flexi Mixed Asset Fund BCT(行業)靈活混合資產基金	_____ % or 或 _____ unit(s) 單位	
ICAF	BCT (Industry) Core Accumulation Fund (No automatic de-risking features) BCT(行業)核心累積基金(沒有自動降低投資風險特性)	_____ % or 或 _____ unit(s) 單位	
IA65	BCT (Industry) Age 65 Plus Fund (No automatic de-risking features) BCT(行業)65歲後基金(沒有自動降低投資風險特性)	_____ % or 或 _____ unit(s) 單位	
<b>Constituent Fund 成份基金 - Bond / Money Market Funds 債券 / 貨幣市場基金</b>			
IRMB	BCT (Industry) RMB Bond Fund BCT(行業)人民幣債券基金	_____ % or 或 _____ unit(s) 單位	
IGLB	BCT (Industry) Global Bond Fund BCT(行業)環球債券基金	_____ % or 或 _____ unit(s) 單位	
BCPF	BCT (Industry) MPF Conservative Fund BCT(行業)強積金保守基金	_____ % or 或 _____ unit(s) 單位	

**Part III. Payment Method 付款方式**

The payment will be sent to your correspondence address stated in Part I by cheque.  
款項將以支票形式寄往您於第 I 部所提供之通訊地址。

**Part IV. Personal Information Collection Statement 收集個人資料聲明**

The personal data provided by or in respect of Members and Participating Employers of the BCT (MPF) Pro Choice and / or the BCT (MPF) Industry Choice (collectively referred as the "Schemes") (concerning application records and operational records and / or their dealing / transaction details records) will only be accessed and handled by properly authorised staff of Bank Consortium Trust Company Limited ("BCTC", the trustee of the Schemes), BCT Financial Limited ("BCTF", the sponsor of the Schemes) and their properly authorised service providers and agents, and may be used, disclosed and / or transferred (whether in or outside Hong Kong) to such persons as BCTC or any of its service providers may consider necessary, including governmental authorities and regulators, for any of the following purposes: (i) exercising or performing the functions conferred or imposed by or under or for the purposes of the Mandatory Provident Fund Schemes Ordinance ("Ordinance"); (ii) providing Mandatory Provident Fund services including the processing, administering, managing, and analysing of their, as the case may be, contributions, accrued benefits and portfolios and direct marketing of Mandatory Provident Fund services (and ancillary MPF products); (iii) improving the provision of Mandatory Provident Fund services by BCTC to customers generally (including the facilitation of the provision of Mandatory Provident Fund services to enable the customers of BCTC generally to access Mandatory Provident Fund (or other) account details through the internet and / or automated teller machine networks such as JETCO); (iv) compliance with applicable laws and regulations, and court order and / or (v) any other purposes for the exercise or performance of the above mentioned functions. If there is any change in the information provided, BCTC should be notified as soon as practicable. Failure to provide the information requested may result in BCTC being unable to process the instructions.

Members and Participating Employers have a right, without any charge, to request access to and correction of any personal data or to request that personal data about them not be used for direct marketing purposes. Requests can be made in writing to the Data Protection Officer at BCTC, 18/F Cosco Tower, 183 Queen's Road Central, Hong Kong.

由BCT積金之選及 / 或BCT(強積金)行業計劃(統稱為「強積金計劃」)成員及參與僱主所提供或相關之個人資料(有關申請及運作記錄)及 / 或他們的買賣 / 交易細節記錄僅供銀聯信託有限公司(「銀聯信託」, 強積金計劃之受託人)、銀聯金融有限公司(「銀聯金融」, 強積金計劃之保薦人)及它們正式授權之服務供應商及代理之正式授權之職員使用及處理, 及在銀聯信託或其任何服務供應商認為有需要時, 或會被使用、披露及 / 或轉移(在香港境內或境外)予個別人士, 包括政府機關及監管機構作以下列任何之目的:(一)行使或執行強制性公積金計劃條例(「條例」)下所授予或施加之職能或根據該條例的目的而行使或執行職能;(二)提供強制性公積金的服務包括處理、掌管、管理及分析供款、累算權益及投資組合, 視乎情況而定, 及直銷強制性公積金服務(及有關強積金的產品);(三)改善銀聯信託提供予客戶一般之強制性公積金服務(包括協助提供強制性公積金服務以令銀聯信託之客戶可於互聯網及 / 或自動櫃員機網絡例如銀通處理強制性公積金(或其他)戶口資料);(四)遵守適用之法律及規例及法院命令及 / 或(五)任何以行使或執行上述職能作目的之用途。如所提供資料有所變更, 請在可行的情況下儘快通知銀聯信託。未能提供所需資料可能導致銀聯信託不能處理有關指示。

成員及參與僱主, 在不設任何收費下, 有權要求查閱或更改任何個人資料或要求個人資料不被用作直銷之用。請以書面聯絡銀聯信託之資料保護主任, 香港皇后大道中183號中遠大廈18樓。

**Part V. Authorisation and Declaration 授權及聲明**

- (1) I understand and agree to the terms of the Personal Information Collection Statement as set out in this form.
- (2) I undertake that if there is any change in the information so provided, I shall notify BCTC as soon as reasonably practicable.
- (3) I declare that to the best of my knowledge and belief, the information given in this form and / or its attachment(s), if any, is correct and complete.

- (1) 本人明白及同意於此表格之收集個人資料聲明條款。
- (2) 本人承諾若所提供之資料有任何更改, 將儘快通知銀聯信託。
- (3) 本人聲明, 盡本人所知及所信, 本表格及隨附之文件(如有)所提供的資料均屬正確無訛且無缺漏。



Signature of Applicant 申請人簽署

Date (D / M / Y) 日期(日 / 月 / 年)

**Internal Use Only 內部專用**

Date Received: Input By: Verified By: Remarks: