



BCT (MPF) Pro Choice / BCT (MPF) Industry Choice
BCT 積金之選 / BCT(強積金)行業計劃
Information Update Form (For Scheme Member)
資料更新表格(計劃成員適用)

FORM: IU (MEM)

Note 注意

- Please mark "✓" in the appropriate box. 請於適用的方格內填上「✓」號。
- Please countersign any alterations made in this form. 如須作出任何刪改，請於刪改之位置旁簽署。
- Please send the completed form to "Pension Services, Bank Consortium Trust Company Limited, 18/F Cosco Tower, 183 Queen's Road Central, Hong Kong" or fax it to 2992 0507. 請將填妥表格寄往「香港皇后大道中183號中環大廈18樓，銀聯信託有限公司，退休金服務」收或傳真至2992 0507。
- Please note relevant update in Part II, III & IV will apply to ALL of your accounts in above two plans. 請注意有關第II、III及IV部份的更新將適用於您在上述兩個計劃下的所有戶口。

Part I. Member Details 成員資料	
Name of Member 成員姓名	English (Mr / Ms / Mrs*)
	中文 (先生 / 女士 / 太太*)
Contact Phone No. 聯絡電話號碼	HKID Card No. 香港身份證號碼
E-mail Address 電郵地址	Passport No. (ONLY for member without HKID Card) 護照號碼(本欄僅供沒有香港身份證的成員填寫)

Part II. Change of Personal Particulars 更改個人資料	
Items 類別	Updated Information 最新資料
<input type="checkbox"/> Change of Contact Details 更改聯絡資料	<input type="checkbox"/> E-mail Address 電郵地址 _____
	Telephone No. 電話號碼 Country Code 國家號碼 Area Code 地區號碼 Phone No. 電話號碼 Ext. 內線 <input type="checkbox"/> Local Mobile 本地手提 _____
	<input type="checkbox"/> Business 辦公室 _____
	<input type="checkbox"/> Residential 住宅 _____
	<input type="checkbox"/> China / Overseas 中國 / 海外 _____ - _____
<input type="checkbox"/> Change of Residential Address 更改住址 (“In-care-of” address and P.O. Box address will not be accepted. All correspondence will be sent to this address.「轉交」地址及郵政信箱恕不接受，所有通訊將寄往此地址。)	Flat / Room 室 _____ Floor 樓 _____ Block 座 _____ Building / Estate Name 大廈 / 屋苑名稱 _____ Street / Road 街道 _____ District 地區 _____
	<input type="checkbox"/> Hong Kong 香港 Overseas (Country and City) 海外(國家及城市)▽
	<input type="checkbox"/> Kowloon 九龍 <input type="checkbox"/> China 中國 _____ (City 城市)
	<input type="checkbox"/> New Territories 新界 <input type="checkbox"/> Others 其他 (Please specify 請說明)
	_____ (Country 國家) _____ (City 城市) ▽ For overseas address 適用於海外地址
<input type="checkbox"/> Change of Name of Member 更改成員姓名 (Please provide the certified true copy of identification document, including Deed Poll and HKID Card / Passport, etc. 請提供正本核實的改名契及身份證明文件副本，如香港身份證 / 護照等。)	Surname 姓 (English 英文) _____ First Name 名 (English 英文) _____ Chinese Name 中文姓名 _____
	<input type="checkbox"/> Change of Date of Birth ⁺ 更改出生日期 ⁺ / / / D日 / M月 / Y年

* Delete as appropriate 請刪去不適用者

⁺ Please note that if you have selected the Default Investment Strategy ["DIS"] as your Investment Mandate, if the updated information indicates that your age is between 50 to 64, and it falls into another age band as referred to in the DIS de-risking table, Bank Consortium Trust Company Limited ("BCTC") will adjust the asset allocation between the BCT (Pro) Core Accumulation Fund and BCT (Pro) Age 65 Plus Fund (for BCT (MPF) Pro Choice members) or BCT (Industry) Core Accumulation Fund and BCT (Industry) Age 65 Plus Fund (for BCT (MPF) Industry Choice members) according to the DIS de-risking table for any investment in the DIS. If the updated information indicates that your age is 65 or above, your DIS will solely invest in BCT (Pro) Age 65 Plus Fund / BCT (Industry) Age 65 Plus Fund. The change of date of birth will apply to all account(s) under your name in the selected plan(s). 請注意如您已選擇預設投資策略(「預設投資」)作為您的投資委託，若您更新資料後表明您是50至64歲間，並落入在預設投資策略預設投資降低風險列表中提及的另一年齡組別，銀聯信託有限公司(「銀聯信託」)將根據該列表調整任何投資於預設投資下的BCT核心累積基金與BCT 65歲後基金(BCT 積金之選成員適用)或BCT(行業)核心累積基金及BCT(行業)65歲後基金(BCT(強積金)行業計劃成員適用)的資產配置比例。如您更新資料後表明您已年滿65歲，您的預設投資會全數投資於BCT 65歲後基金 / BCT(行業)65歲後基金。更改出生日期將適用於閣下在所選計劃下的所有戶口。



Part II. Change of Personal Particulars 更改個人資料 (Continued 續)

<input type="checkbox"/> Change of HKID Card No. / Passport No. [▲] 更改香港身份證號碼 / 護照號碼 [▲] (Please provide copy of HKID Card / Passport 請提供香港身份證 / 護照副本。) <input type="checkbox"/> Others 其他	HKID Card No. 香港身份證號碼 _____	Passport No. 護照號碼 _____
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Important Note 重要提示：

If your information update, such as change of address or telephone number, causes the country / countries and / or jurisdiction(s) of tax residency previously identified being incorrect or incomplete, please provide a suitably updated self-certification within 30 days of such change in circumstances.

若您的資料更新(如地址或電話)導致之前申報的國家及 / 或司法管轄區的稅務當局資料不正確或不完整，您必須在改變後的30天內提供最新的自我證明。

[▲] Please use the updated HKID Card No. / Passport No. when you login in member website. 請使用更新後的身份證號碼 / 護照號碼登入成員網站。

Part III. Means of Communication 通訊方式

Please indicate your selection of the service by ticking “✓” the box. 請在方格內加上「✓」號以表示選擇此服務。

1. Change of your preferred language for future correspondence

選擇 / 更改日後通訊的語言

English 英文 Chinese 中文

If preferred language is not selected, Chinese will be used for future correspondence.

如沒有選擇，我們將會以中文與您通訊。

2. Electronic Communication 電子通訊

Option for receiving Relevant Communications in electronic form — Please tick “✓” this box to consent to our giving communications for the purposes of the Mandatory Provident Fund Schemes Ordinance (“Relevant Communications”) in electronic form, as we may determine to be appropriate. (Remark)

選取以電子形式收取有關通訊 — 請於方格加上「✓」號以同意我們以電子形式向您送出(我們認為合適的)與「強制性公積金計劃條例」相關的通訊(「有關通訊」)。(備註)

Service Cancellation 服務取消

I hereby confirm to cancel the option for receiving the Relevant Communications in electronic form.

本人確認取消選取以電子形式收取有關通訊。

Remark 備註

(i) By choosing this option, you agree to receive Relevant Communications in electronic form, as we may determine to be appropriate, so that, when we determine to issue to you a Relevant Communication in electronic form, we may not issue it to you in physical form, and vice versa. Relevant Communications refer to all documents, statements or notices issued by us for the purposes of the Mandatory Provident Fund Schemes Ordinance (“Ordinance”) from time to time, including, without limitation, regulatory statements / notifications (such as member benefit statements, notices to members, MPF Scheme Brochures, addenda to MPF Scheme Brochures and fund performance fact sheets).

選擇此選項即表示您同意以電子形式接收(我們認為合適的)有關通訊，因此，當我們決定以電子形式向您發出相關通訊時，我們可不以實物形式向您發出該相關通訊，反之亦然。有關通訊是指我們按「強制性公積金計劃條例」(「條例」)不時發出的所有文件、報表或通知，包括但不限於監管報表 / 通知(如成員權益報表、成員通知、強積金計劃說明書、強積金計劃說明書的補編及基金表現報告)。

(ii) Please note that whether or not this option is chosen, communications not for the purposes of the Ordinance may, in any event, be issued by us to you in electronic form only. Such communications include, without limitation, semi-annual benefit statements, fund switching confirmations, changes of investment mandate confirmation, newsletters, information leaflets and promotional materials.

請注意，不論您是否選擇此項，我們只會以電子形式向您發出非條例相關的通訊。此通訊包括但不限於半年度成員權益報表、基金轉換確認書、更改投資委託確認書、通訊、單張資料及宣傳品。

(iii) For the option to be effectively made, please (on top of ticking the box above) provide your contact information for electronic communication, including the email address and mobile phone number required to be filled in above. If you wish to update your contact information for electronic communication, please give us at least 14 days prior notice by submitting your request through our website or mobile apps; by returning the completed Information Update Form, or by calling our call center at 2298 9333 (and the 14 days will start to run from our actual receipt of your request).

為了令此選項能夠有效實行，請(除剔選以上方格外)提供您的電子聯絡資料以作電子通訊之用，包括於上方填寫您的電郵地址和手提電話號碼。如果您想更新您的電子聯絡資料，請在不少於14天前透過我們的網站或手機應用程式、交回填妥的「資料更新表格」或致電成員熱線2298 9333通知我們(該14天將從我們收到您的指示開始計算)。

(iv) Please note that the option, when chosen, will apply to all of your accounts under the same plan, including all existing and future accounts and, for the avoidance of doubt, where MPF accrued benefits held under a regular employee contribution account are automatically transferred to a new personal account within the same plan after cessation of employment, the option will continue to apply to the new personal account unless otherwise instructed. If you wish to terminate the option, please give us at least 14 days prior notice by submitting your termination notice through our website or mobile apps; or by returning the completed Information Update Form (and the 14 days will start to run from our actual receipt of your termination notice).

請注意，選擇此選項將適用於您在相同計劃下的所有帳戶，包括所有現有和未來帳戶，並且為免生疑問，此選項將繼續適用於您離職時在一般僱員供款帳戶下持有的強積金累算權益自動轉移到同一計劃內新的個人帳戶(另有指示除外)。如果您想終止此選項，請在不少於14天前透過我們的網站、手機應用程式或交回填妥的「資料更新表格」提交終止通知書(該14天將從我們收到您的終止指示開始計算)。

Part IV. Change of Signature Specimen 更改簽署式樣

Specimen of old signature 舊簽署式樣

Specimen of new signature 新簽署式樣

Note 提示

- (i) The specimen of old signature must be the same as the specimen last submitted to BCT.
舊簽署式樣必須與之前遞交予銀聯信託的簽署式樣相同。
- (ii) If you forget your old signature, please **come to our office** to present your original HKID card / Passport in person for authentication.
如閣下忘記了舊簽署式樣，請親臨本公司出示您的香港身份證 / 護照正本以進行認證。
- (iii) If you have not yet provided the specimen of your signature, please also provide a copy of your HKID Card / Passport bearing your signature, and mark "For the use of providing signature specimen" on it.
如閣下未曾提供簽署式樣，請提供香港身份證 / 護照副本，並於該副本上簽署並註明「提供簽署式樣之用」。
- (iv) Kindly note that we will only accept the specimen of new signature after verification of your identity.
請注意，本公司在確認閣下之身份後方會接受新簽署式樣。

Part V. Personal Information Collection Statement 收集個人資料聲明

The personal data provided by or in respect of Members and Participating Employers of the BCT (MPF) Pro Choice and / or the BCT (MPF) Industry Choice (collectively referred as the "Schemes") (concerning application records and operational records and / or their dealing / transaction details records) will only be accessed and handled by properly authorised staff of BCTC (the trustee of the Schemes), BCT Financial Limited ("BCTF", the sponsor of the Schemes) and their properly authorised service providers and agents, and may be used, disclosed and / or transferred (whether in or outside Hong Kong) to such persons as BCTC or any of its service providers may consider necessary, including governmental authorities and regulators, for any of the following purposes: (i) exercising or performing the functions conferred or imposed by or under or for the purposes of the Mandatory Provident Fund Schemes Ordinance ("Ordinance"); (ii) providing Mandatory Provident Fund services including the processing, administering, managing, and analysing of their, as the case may be, contributions, accrued benefits and portfolios and direct marketing of Mandatory Provident Fund services (and ancillary MPF products); (iii) improving the provision of Mandatory Provident Fund services by BCTC to customers generally (including the facilitation of the provision of Mandatory Provident Fund services to enable the customers of BCTC generally to access Mandatory Provident Fund (or other) account details through the internet or other means); (iv) compliance with applicable laws and regulations, and court order and / or (v) any other purposes for the exercise or performance of the above mentioned functions. If there is any change in the information provided, BCTC should be notified as soon as practicable. Failure to provide the information requested may result in BCTC being unable to process the instructions.

由BCT積金之選及 / 或BCT(強積金)行業計劃(統稱為「強積金計劃」)成員及參與僱主所提供或相關之個人資料(有關申請及運作記錄)及 / 或他們的買賣 / 交易細節記錄僅供銀聯信託(強積金計劃之受託人)、銀聯金融有限公司(「銀聯金融」，強積金計劃之保薦人)及它們正式授權之服務供應商及代理之正式授權之職員使用及處理，及在銀聯信託或其任何服務供應商認為有需要時，或會被使用、披露及 / 或轉移(在香港境內或境外)予個別人士，包括政府機關及監管機構作以下列任何之目的：(一)行使或執行強制性公積金計劃條例(「條例」)下所授予或施加之職能或根據該條例的目的而行使或執行職能；(二)提供強制性公積金的服務包括處理、掌管、管理及分析供款、累算權益及投資組合，視乎情況而定，及直銷強制性公積金服務(及有關強積金的產品)；(三)改善銀聯信託提供予客戶一般之強制性公積金服務(包括協助提供強制性公積金服務以令銀聯信託之客戶可於互聯網或其他途徑處理強制性公積金(或其他)戶口資料)；(四)遵守適用之法律及規例及法院命令及 / 或(五)任何以行使或執行上述職能作目的之用途。如所提供資料有所變更，請在可行的情況下儘快通知銀聯信託。未能提供所需資料可能導致銀聯信託不能處理有關指示。

Members and Participating Employers have a right, without any charge, to request access to and correction of any personal data or to request that personal data about them not be used for direct marketing purposes. Requests can be made in writing to the Data Protection Officer at BCTC, 18/F Cosco Tower, 183 Queen's Road Central, Hong Kong.

成員及參與僱主，在不設任何收費下，有權要求查閱或更改任何個人資料或要求個人資料不被用作直銷之用。請以書面聯絡銀聯信託之資料保護主任，香港皇后大道中183號中遠大廈18樓。

Part VI. Authorisation, Declaration and Consent 授權、聲明及同意

By signing this document:

經簽署本文件：

- (1) I understand and agree to the terms of the Personal Information Collection Statement as set out in this form.
本人明白及同意於此表格之收集個人資料聲明條款。
- (2) I undertake that if there is any change in the information so provided, I shall notify BCTC as soon as reasonably practicable.
本人承諾若所提供之資料有任何更改，將儘快通知銀聯信託。
- (3) I declare that to the best of my knowledge and belief, the information given and statements made in this form and / or its attachment(s), if any, are true, correct and complete.
本人聲明，盡本人所知及所信，本表格及隨附之文件(如有)所提供的資料和聲明均屬真實、正確無訛且無缺漏。
- (4) I hereby agree to indemnify BCTC against any actions, proceedings, claims, losses, damages, costs or expenses which may be brought against BCTC or suffered or incurred by BCTC arising either directly out of or in connection with BCTC accepting facsimile instructions or e-mail instructions and acting thereon, whether or not the same are confirmed by me in writing. Notwithstanding the above, BCTC has the right to determine which forms or other documents of instructions may or may not be accepted by facsimile or e-mail.
本人同意銀聯信託不論在有否得到本人的書面確認下均可接受及處理傳真指示或電郵指示及根據該等指示處理有關事宜，本人亦同意賠償銀聯信託因接受或處理該等傳真指示或電郵指示而直接或間接導致銀聯信託遭受或承受的任何行動、訴訟、理賠、損失、損害、成本或費用。儘管以上所述，銀聯信託有權決定何種表格或其他指示文件能否以傳真方式或電郵方式傳遞。
- (5) I expressly consent to the use of my personal data (name, telephone no., fax no., e-mail address, address and account records) for the purpose of direct marketing of Mandatory Provident Fund Services (and ancillary MPF products) by BCTC and BCTF (or their employees or agents); but I understand that BCTC and BCTF cannot make such use of my personal data without my consent and will cease upon my written or verbal request. I further understand that if I do not wish to consent to my personal data being used for the said direct marketing purpose, I should indicate that no consent is given, by ticking this box.
本人即明確表示同意銀聯信託及銀聯金融(及其僱員或代理)使用本人的個人資料(姓名、電話號碼、傳真號碼、電郵地址、地址及戶口記錄)作直銷強制性公積金服務(及有關強積金的產品)的目的，但本人明白倘本人不同意銀聯信託及銀聯金融不能如此使用本人的個人資料及倘接獲本人之書面或口頭要求，該使用將停止。本人亦明白如本人不欲將本人的個人資料用作上述直銷用途，本人應在末段的方格內加上“✓”號，以表示不同意。
- (6) I understand and agree that the status of my consent to use my personal data for direct marketing purpose as shown in item (5) above shall represent my latest status in that regard and, accordingly, to the extent that such status is different from my prior status in records of BCTC and BCTF, it will supersede it, so that my prior status shall become invalid and replaced by the status as shown in item (5) above.
我明白並同意，上述第(5)項所示有關本人是否同意將個人資料作為直銷活動用途的意願是我所作出的最新意願。因此，若該最新意願與在銀聯信託及銀聯金融的記錄中本人先前的意願相抵觸，最新意願將取代先前的意願，以致本人先前的意願將變為無效，並替換為上面第(5)項中所示的最新意願。

S.V.

Signature of Applicant 申請人簽署

Date (D / M / Y) 日期(日 / 月 / 年)

Internal Use Only 內部專用

Date Received:

Input By:

Verified By:

Remarks: