

Awards and Recognition 2018 - 2019

We are not only trusted by over 1.1 million¹ member accounts, but consistently recognised by a number of esteemed organisations. The following list features some of our major awards and recognitions in 2018-2019.

2018 BENCHMARK Fund of the Year Awards



Capability Awards

- Employer Support, BEST-IN-CLASS
- Investor Education, BEST-IN-CLASS
- Most Useful Website, BEST-IN-CLASS
- Product Due Diligence, BEST-IN-CLASS
- Member Servicing, OUTSTANDING ACHIEVER

Top Fund Awards

- China Equity, BEST-IN-CLASS
- Global Equity, BEST-IN-CLASS
- HK Equity (Index Tracking), OUTSTANDING ACHIEVER
- Target Maturity, OUTSTANDING ACHIEVER

Lipper Fund Awards Hong Kong 2019



- Equity Asia Pacific ex Japan - 3 Years
- Equity Asia Pacific ex Japan - 5 Years
- Equity Asia Pacific ex Japan - 10 Years
- Equity Global - 5 Years
- Equity Greater China - 5 Years
- Equity Hong Kong - 3 Years

2018 Mystery Caller Assessment Awards



- Best-of-the-Best Award (for the 5th time, and 4th consecutive year)
- Finance & Insurance - Gold Award (for the 8th consecutive year)
- Finance & Insurance - Best-in-class Award (for the 7th consecutive year)

Sustainable Business Award 2018



Organised by World Green Organisation

Financial Education Champion 2019



Awarded by Investor and Financial Education Council

1. Data as of March 2019

Remarks • The above awards are for reference only, with the sole purpose of corporate communication. For more details, please visit the following websites: (i) for 2018 BENCHMARK Fund of the Year Awards: <https://www.fundawards.asia/hk/result-announcement-2018/>; (ii) for Bloomberg Businessweek Top Fund Awards 2018: <http://www.bbwhkevent.com/tfa2018/>; (iii) for Lipper Fund Awards Hong Kong 2019: <http://lipperfundawards.com/Awards/HongKong/>; (iv) for The 2019 MPF Awards: <http://www.mpratings.com.hk/media/meth>; <http://www.mpratings.com.hk/media/award>; (v) for other awards: the webpages of the respective organisers/events.

• Investment involves risk. Past performance is not indicative of future performance.

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Issued by BCT Financial Limited

AL_06/2019



Bloomberg Businessweek Top Fund Awards 2018



Best Performer

- Fixed Income - Global, MPFs (1 Year)
- Fixed Income - Global, MPFs (5 Years)

Outstanding Performer

- Greater China (Aggregated Approach), MPFs (1-Year)
- Greater China (Aggregated Approach), MPFs (5-Year)
- Equity - EMEA, MPFs (10-Year)

The 2019 MPF Awards



- MPF Ratings 2019 Gold Rated Scheme
- 2019 Best Administration Award
- 5-Year Consistent Performer 2019 - Equity (Asia)
- 5-Year Consistent Performer 2019 - Mixed Asset Fund (Dynamic)
- 10-Year Consistent Performer for 2019 - Mixed Asset Fund (Dynamic)

ISO/IEC 27001:2013



Certificate for Information Security Management System

Good MPF Employer 2017-18



(For 4 consecutive years)

2019 Best SME's Partner Award



(For 10 consecutive years)

2018/19 Caring Company Logo



(For 16 consecutive years)